

TOACHI MINING INC

Created by a veteran group of geologists, engineers and financiers combining a lifetime of technical and financial success in the mining industry.

Focused on advancing the high grade La Plata gold-copper-silver-zinc project in Ecuador to production.



PROJECT HIGHLIGHTS



High gold and copper grades



Former producer in the 1970s



Excellent access 85 km from Quito



Strong community social license



Major VMS exploration upside

LA PLATA HIGH GRADE VMS PROJECT

The La Plata project is a gold rich volcanogenic massive sulphide deposit that was the subject of small scale mining from 1975-1981 by Outokumpu Finland. The project benefits from a modern drill and exploration database which was completed by Cambior Inc. from 1996-1998 and Cornerstone Capital from 2005-2007. In total, we have drill core and logs from more than 14,000 metres of drilling.

Combining very rich grades in gold, copper, zinc and silver, the La Plata project is also characterised by a significant exploration profile with multiple advanced targets defined by coincident geochemistry, geology and geophysics.

ECUADOR HIGHLIGHTS

- Government committed to mining investment
- New Mines Ministry created
- Revised tax code – beats Mexico
- Lowest power and fuel costs in the region
- Major investment in infrastructure

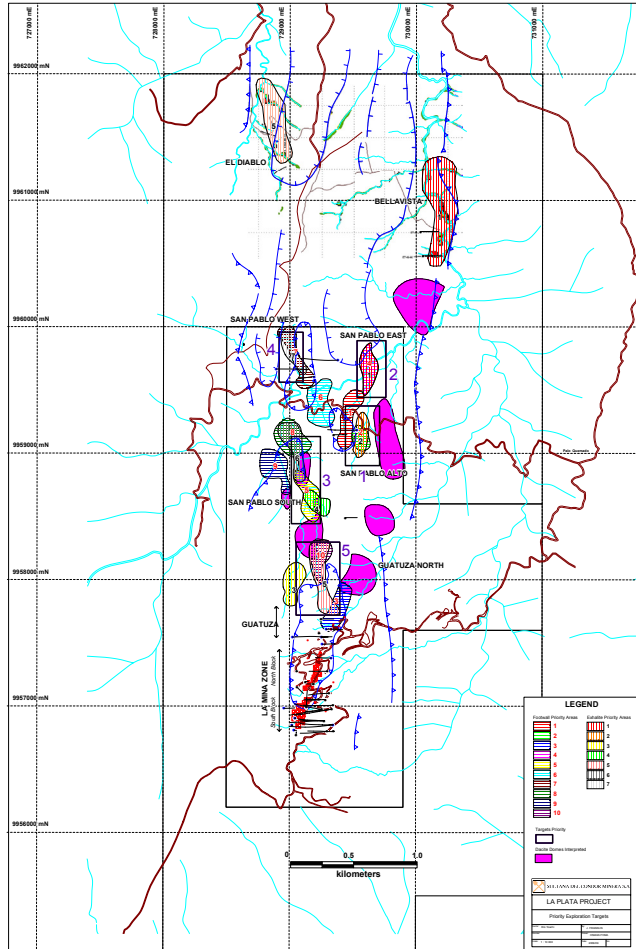
ELECTRICITY TARIFF FOR INDUSTRIAL SECTOR BY COUNTRY

| | |
|----------------|-------------|
| COLOMBIA | 18.4 |
| CHILE | 15.4 |
| CONGO | 14.1 |
| MEXICO | 9.8 |
| PERU | 9.8 |
| AUSTRALIA | 8.8 |
| USA | 7.5 |
| ZAMBIA | 7.4 |
| MONGOLIA | 6.1 |
| ECUADOR | 6.1 |
| CANADA | 5.3 |
| ARGENTINA | 2.9 |
| KAZAKSTAN | 2.6 |





ONE DEPOSIT - MULTIPLE TARGETS



NON 43-101 INFERRED RESOURCES⁽¹⁾

| Block | Tonnes | Au(g/t) | Ag(g/t) | Cu(%) | Pb(%) | Zn(%) | AuEq(g/t) |
|--------------|----------------|-------------|--------------|-------------|-------------|-------------|--------------|
| North | 147,505 | 4.50 | 53.93 | 5.20 | 0.07 | 4.40 | 12.40 |
| South | 766,472 | 8.68 | 94.90 | 4.98 | 0.91 | 7.15 | 17.73 |
| Total | 913,977 | 8.01 | 88.29 | 5.01 | 0.78 | 6.71 | 16.87 |

RESOURCE EXPANSION POTENTIAL

- Significant exploration upside in a VMS camp
- Six strong targets defined by geophysics, geology and surface outcrops
- Guatuzza zone, possible extension of La Plata with one intersection of 6.89 m grading 6.97% Cu and 0.99 g Au/tonne
- Main La Plata zones remain open for expansion at depth

BELOW HIGH GRADE MASSIVE SULPHIDE IN CORE



CORPORATE INFORMATION

MANAGEMENT & DIRECTORS

Jonathan Goodman
Chairman

Nick Tintor
President & CEO

Laurence Curtis
Director & Founder

Peter Nixon
Director

Carolina Vargas
Director

CAPITAL STRUCTURE

Issued & Outstanding
50,974,935

Warrants
7,125,000, exercise price \$0.30
Expiry: June 15, 2018

1,358,000 exercise price \$0.30
Expiry: June 15, 2018

592,560 exercise price \$0.40
Expiry: November 22, 2018

Options
252,000 exercise price \$0.25
Expiry: Oct. 27, 2019

240,000 exercise price \$0.50
Expiry: Jan. 6, 2019

CONTACT

Toachi Mining Inc.
Suite 2400
120 Adelaide Street West
Toronto, Ontario
M5H 1T1

Phone: 416 637 3523
Fax: 416 363 8858

(1) The resource estimates listed above are historical estimates as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects S.2.4. Toachi has not completed the work to verify the results of previous operators. As a result, Toachi is not treating these estimates as current mineral resources or mineral reserves.