



MARKET RELEASE

25 January 2018

De Grey Mining Limited

TRADING HALT

The securities of De Grey Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 30 January 2017, or when the announcement is released to the market.

Security Code: DEG

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



25 January 2018

ASX ANNOUNCEMENT

Ms Elizabeth Harris
ASX Compliance Pty Limited
Level 40, Central Park
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Perth WA 6000

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TRADING HALT

De Grey Mining Limited (ASX: DEG, “De Grey” “Company”) seeks a trading halt to the quotation of its securities for the period up to the commencement of trading on Thursday 25 January 2018, or the earlier release of an announcement to ASX in relation to an update on the Indee Gold Pty Ltd acquisition.

The Company expects to be in a position to make an announcement on or before the commencement of trading on Monday 29 January 2018 and is not aware of any reason why a trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'C. Nelmes', written in a cursive style.

Craig Nelmes
Company Secretary