

# Guyana Goldstrike: Nothing But Blue Sky

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To hit grand slams (minimum 10-bagger/1,000% return), one must take chances... **BUT** it is possible to mitigate the risks by doing your homework and exhaustive due diligence.

A major part of that task is taking time out to speak to the CEO (which thankfully is usually an option and prerequisite in Jr. Mining investing). It is usually possible and imperative to be able to pick the CEO's brain and ask challenging, tough questions. You need to find out if the CEO is passionate, knowledgeable and has a long-term vision and how he plans to guide his company towards that goal. If he is not willing to do that... run, don't walk away from the company.



I sat down and spoke to Peter Burdusco, CEO of Guyana Goldstrike, and was very intrigued by my first impression of him. One of the most important factors I want in my CEO is work ethic, and a background that dictates the same.

Peter comes from a solid blue-collar family and they forged his beliefs in the rewards of consistent hard work. His dad was a blacksmith... I will say that this is about as blue-collar as it gets. Peter's family worked hard to make sure he would have opportunities his father was never privy to. He learned his lessons in the school of hard knocks by participating in the dot-com boom and bust era of the early 2000 era.



He then moved into the rough and tumble world of Jr. Mining, spending years in the IR and promotion side of the business. He has been involved in corporate restructuring, capital pool companies, reverse -takeovers, you name it.

Peter eventually found his way to becoming CEO of Nexus, along the way learning the various skillsets necessary to run a Vancouver-based mineral exploration company. Opportunistically, Peter found a shell company and resurrected it, and with the help of a longtime key investor from Nexus. This investor's dream was to actually one day be part of a producing mine, and Mr. Burdusco is striving to fulfill that dream. It is a challenge that he is well on his way to hopefully achieving.

With that was the birthing of **Guyana Goldstrike (GYA)** ... not to be confused with its neighbor to the North, Guyana Goldfields (GUY)



**Guyana Goldstrike** as the name suggests, sits in the Northern most region of South America in the mining friendly country of **Guyana**. The country of Guyana, fortunately has a stable, English speaking, British common-law government and thankfully are also mining friendly. The most important thing is **Guyana Goldstrike** which is an extension of the immensely Gold rich belt found in West Africa, the Guiana Shield that has produced an astonishing 275 million ounces of gold. It's neighbor to the North is the aforementioned Guyana Goldfield which is trading around \$5.00 a share as it is highly developed and has proven its value over time.



**Guyana Goldstrike (GYA)** is the poster child for upside and unlimited Blue-Sky potential. They have inherited a property, which was unfortunately forsaken during the bust years and doldrums of the Gold sector. Previous owners spent over \$30M in drilling, which amounted to over 42,000 meters of diamond drilling (141 drill holes). Their loss is GYA 's gain!!! The land is fully permitted and drill ready for future exploration. The property has historical records of 800,000 ounces of gold and will be expanded with near term in-fill and step-out drilling. They are hoping quickly to prove up the resource from 1.5 – 2.0 M ounces. Only 5 percent of the land package has been explored, leaving 95% **Blue Sky potential**. An airborne magnetic study is planned to map out the juicy targets and get a handle on what is really out there. Inferred grades so far are 1.6g/t Gold.

Besides the unbelievable untapped potential of the property, the other attractive aspect of GUYA is the relatively tight share structure and low market cap. The company has \$52.4 Million shares outstanding, about a \$10 Million market cap, which is very attractive to an investor, and there is so much potential lying ahead. They recently did a **\$3.48 Million** private

placement at 25 cents with full warrants at .35 cents for 2 years. The fact that they were able to raise serious money from such a savvy, successful fund as **Zijin Mining Group** speaks volumes. The fact is Chinese money opens many doors for future interest in GYA, as well as access for possible additional capital going forward.

A competent well-connected Board of Directors is key for any Jr. Miner expecting to succeed.

**Dr. Yingting (Tony) Guo** is an advisor to the board and is Chairman & founder of Association of Chinese Canadian Mining Professionals of Canada. He is affiliated with Zijin Midas Exploration Fund which invests in junior mining companies. His ties run far and deep abroad and that is invaluable for Guyana Goldstrike.

Another member of the board is **Locke Goldsmith**, a Consulting Mining Exploration Geologist, who has worked on projects worldwide since the 70's. I don't know about you, but with a name like **Locke Goldsmith**, I want him on my mining team.



As with any investment... we must know look at the downside or risks of any company. This project, like most miners, is very tied in and exposed to the price of Gold. The bad news is the sector is out of favor... the good news is that it seems a solid floor, and the price has been established. Higher prices for Gold seems imminent so that mitigates that concern for now.

Exploration is costly and that involves an ongoing concern of share dilution and raising capital. Peter Burdusco, along with a few forward looking other Jr. Miners, are in the ongoing process of forming a Ethereum Blockchain Strategic Alliance for Gold & Silver asset backed crypto-tokens. While I don't pretend to know all the specifics, what I've gleaned is that it will be a crypto that is backed by a fixed asset. That fixed asset is Gold - not worthless paper.

Another company involved in this capital raising is Mike Stark from Arizona Silver, AZS and he is a very sharp guy and that has gotten my attention and



Guyana Goldstrike GYA

19 Cents

52.4 Million Shares Outstanding

Market Cap \$ 10 Million

Cash on Hand approx. \$3.2 Million

raised my confidence. Ideally once this novel concept gets up and running, share dilution will no longer be an issue.

Right now, in the current market situation, all you can do is wait it out till Gold finally gets some wind at its back. You try to find value in real stories with proven, aggressive management. Peter astutely knows the extreme importance of promotion and marketing. He has gotten some of the best out there, including Bob Moriarty of 321.Gold aboard with the story.

He is approachable, very well spoken, and an "outside of the box" thinker. In my eyes Guyana Goldfields (GUY) our northern neighbor (on very similar ground), was a \$10 stock less than 2 years ago with \$173 Million shares outstanding. I will take my lottery ticket on the under explored little brother to the south Guyana Goldstrike GYA at 19 cents with \$54 Million shares outstanding. Buying shares at less than financed levels is a no brainer, but fully understanding patience is the virtue. My money is on the Blue-Collar guy Peter, with a land package with Blue-Sky potential. As an added bonus we have a guy named Locke Goldsmith on our side batting clean-up

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This report is my opinion on a company that I have researched. This is NOT investment advice. I was not compensated in any way. I visited the company in early January 2018, and I have a website for Jr. Miners with a forum called Micks Picks. It's objective is to find undervalued, unloved companies that I believe have a real story and a possibility to prosper when Gold comes in favor again. My name is Kevin Dougan  
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