

Independent Directors
Highland Gold Mining Limited
26 New Street
St. Helier
Jersey
Channel Islands
JE2 3RA

31 July 2020

Dear Sir/Madam

Recommended pre-conditional mandatory cash offer for Highland Gold Mining Limited ("HGML") by Fortiana Holdings Limited.

We refer to the announcement dated 31 July 2020 made in accordance with Rule 2.7 of the City Code on Takeovers and Mergers (the "Announcement").

We hereby consent to the issue of the Announcement with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

Duly authorised for and on behalf of **Citigroup Global Markets Limited**