

Strictly Private & Confidential

Highland Gold Mining Limited
26 New Street
St. Helier
Jersey
Channel Islands
JE2 3RA

30 July 2020

Dear Sirs

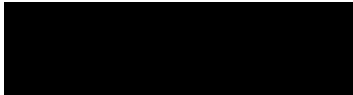
Fortiana Holdings Limited

We refer to the Rule 2.7 announcement to be published by Fortiana Holdings Limited ("Fortiana") on or around 31 July 2020 in connection with Fortiana's proposed offer for the entire issued and to be issued share capital of Highland Gold Mining Limited (the "Announcement").

We hereby consent to the publication of the Announcement with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited



Paul Gillam
Authorised Signatory
Director, Investment Banking