



Brigadier Gold Ltd

INVESTOR PRESENTATION

JULY 2020

TSXV: BRG
USA: BGADF
FSE: B7LM

Acquire.
Explore.
Develop.

Disclaimer

Cautionary Statement on Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Statements in this news release pertaining to expected financings, filings, uses of proceeds or project completion dates are forward-looking statements. These forward-looking statements are based on assumptions and address future events and conditions and are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking statements. Such projections are and will inevitably always be dependent on assumptions about future mineral prices and development costs which will be subject to fluctuation due to global and local economic and industry conditions. Further information regarding risks and uncertainties which may cause results to differ from those contained in forward-looking statements is included in filings by the Company with securities regulatory authorities and is available at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

Technical information in this presentation has been reviewed by Michelle Robinson, M.A.Sc., P.Eng., a Qualified Person as defined by NI-43-101.

OVERVIEW

PRECIOUS METALS BULL MARKET

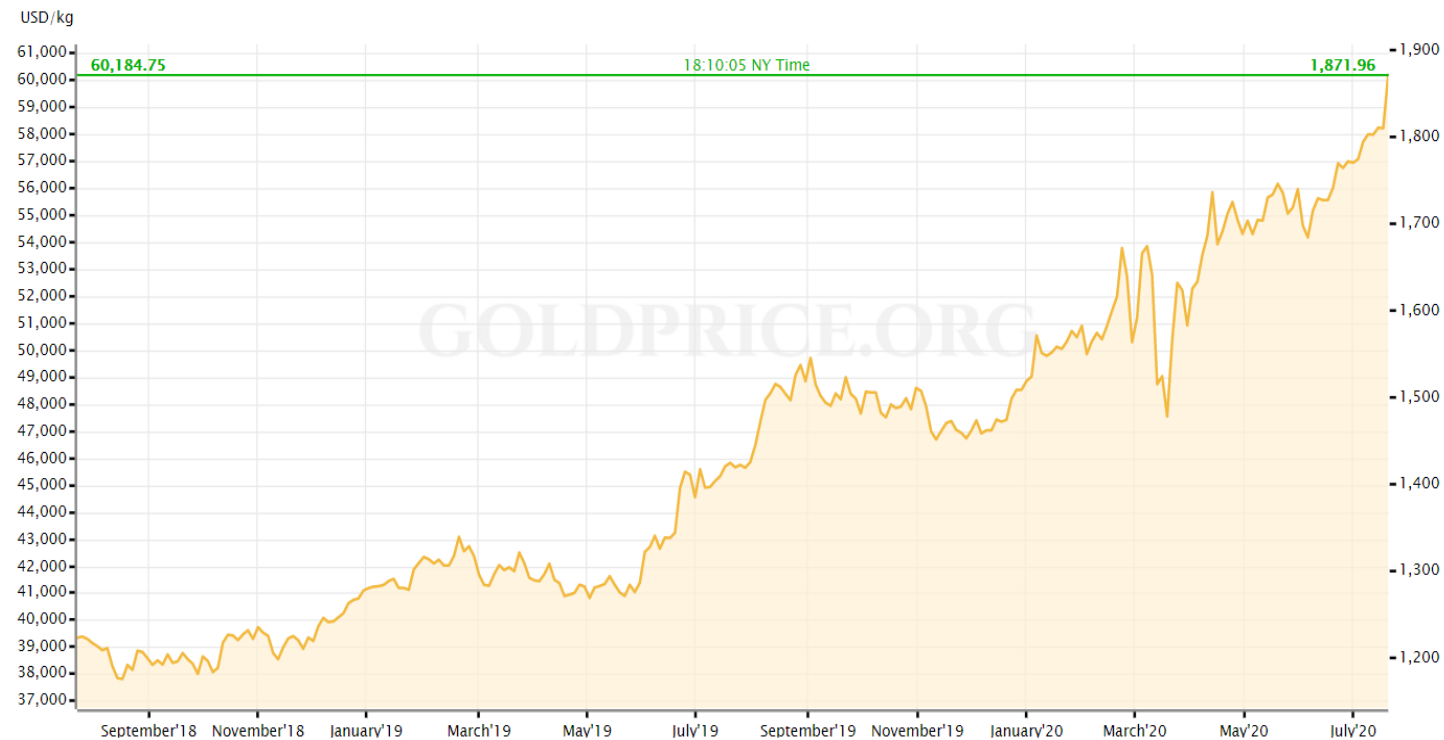
Brigadier Gold was formed to unlock latent value in overlooked and undervalued precious metals projects with **demonstrable potential for rapid advancement**.

Over 100 years of collective experience in resource sector and capital markets business development.

Raised \$4.2 million since re-listing on June 26, 2020.

Flagship asset Picachos, 3,954 hectares in Sinaloa State, Mexico situated ~15 miles north and south of GR Silver and Vizsla's recent bonanza discoveries.

Gold and Silver are entering a **historic bull market**.



PICACHOS HIGHLIGHTS

Located in the Sierra Madre Occidental (SMO) Baluarte watershed, between the Panuco project of Vizsla Resources and the Plomosas project of GR Silver Mining.

More than 160 known historic underground mines, workings and prospects at Picachos are on gold-rich veins.

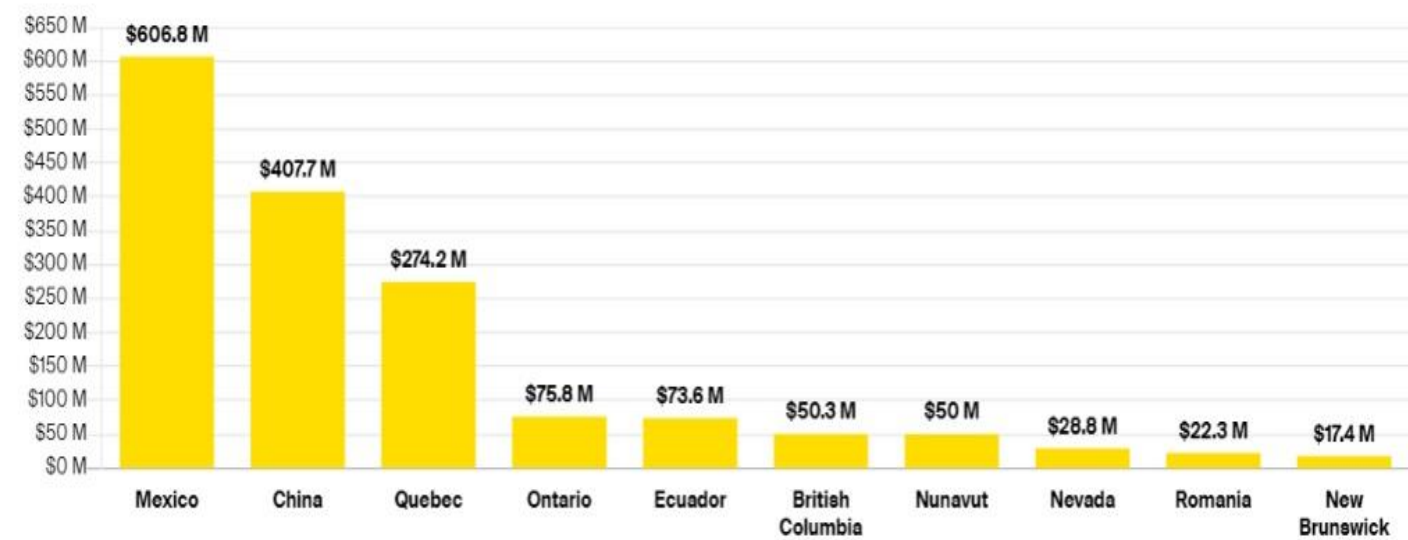
The San Agustin vein has never been tested with diamond drilling, where values of 185 g/t Au were cut across the bottom of a production shaft (sample HBM-73175).

Recently identified, large, copper porphyry prospect in northern area of Picachos.

Drill/exploration permits in place, as well as recently renewed surface access agreement with local community.

Mexico Leads Gold Financings, June 2020

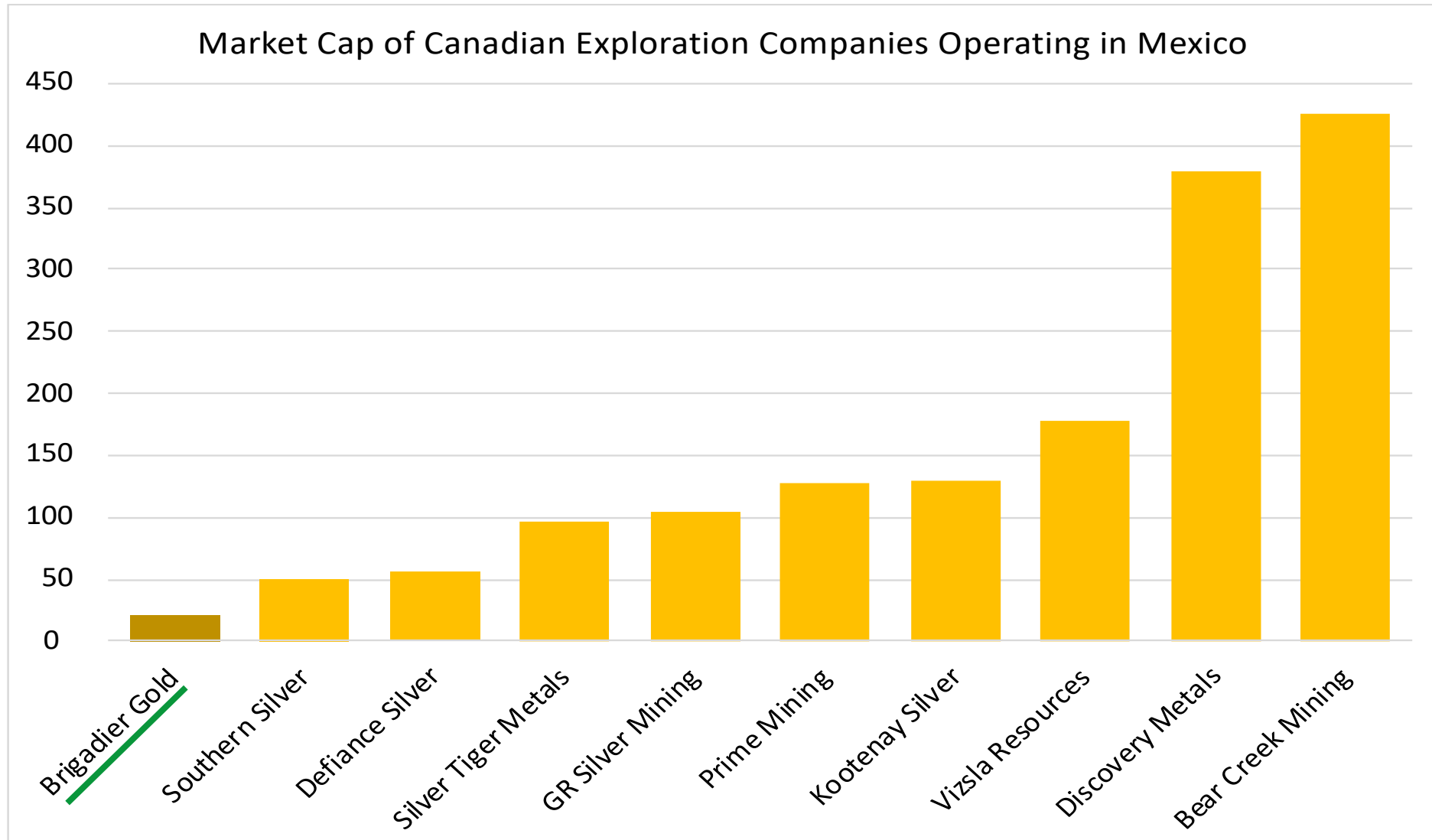
Top Financings by Region (\$CAD)



Source: PrivatePlacements.com (July 2020)



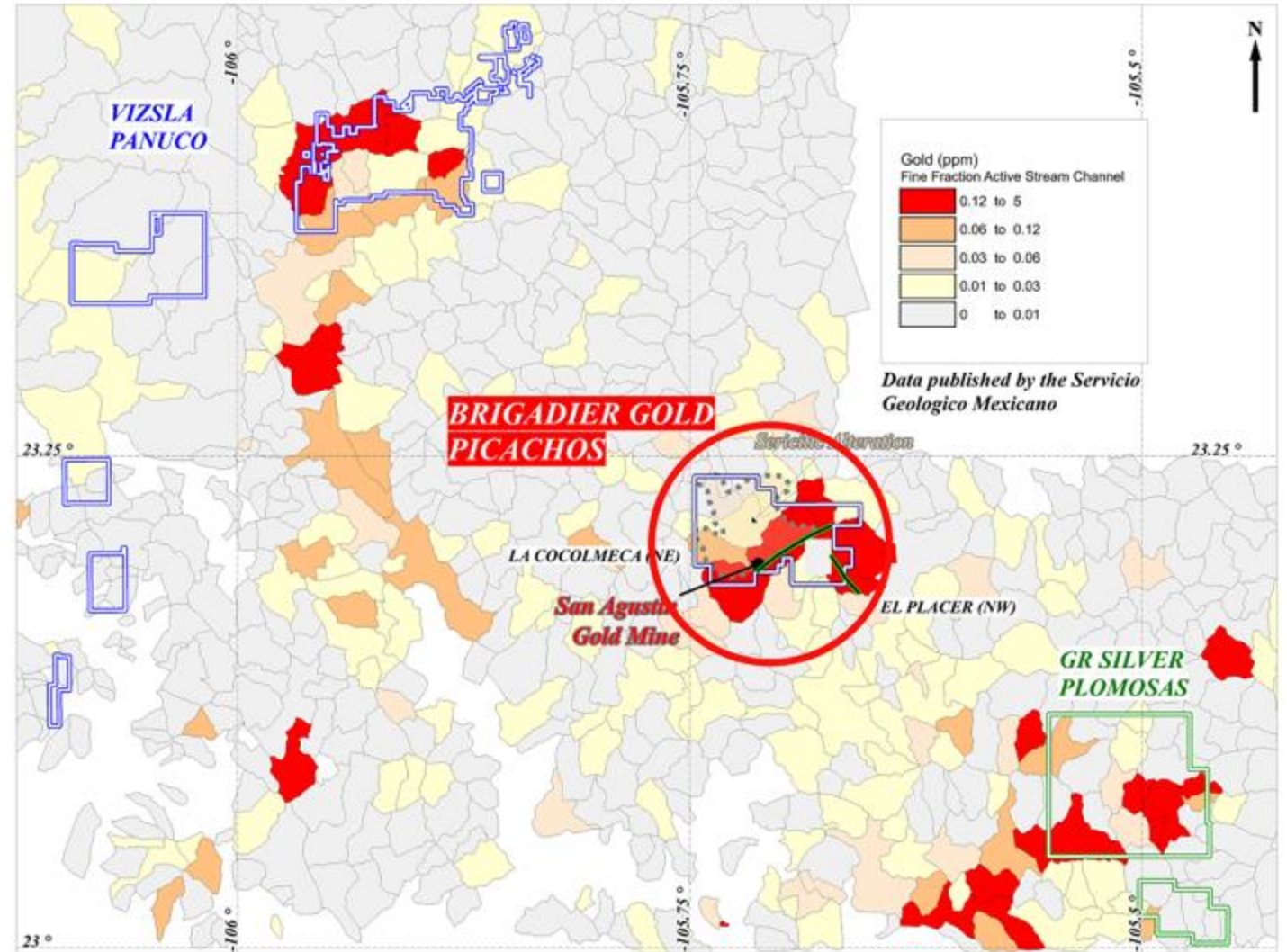
PEER COMPARABLES



Picachos

Picachos is in proximity to Vizsla Resources Panuco and GR Silver's Plomosas high grade projects and overlaps one of the **largest, most contiguous and highest amplitude anomalies** for gold, silver and base metals in the Western Sierra Madre.

Drafted by Michelle Robinson, MASc., P.Eng. July 2020



Picachos Access & Location

Centered over the historic “Viva Zapata” National Mineral Reserve due east of Mazatlán.

26 km NE of Cacalotan in the Municipio of Rosario, Sinaloa.

Access is via a paved road between the historically active gold mining town of El Rosario and the village of Cacalotan. From there, a 26km-long country road trends northeasterly to the hamlet of Sitios de Picacho.

Mine workings are accessed from about 20 kilometers of roads internal to the Property.

On 27 June 2020, the Company signed a renewable five-year Agreement with the Ejido of Picachos granting full access to Ejido lands overlapping the concessions for activities permitted under mining law.

In the mid-1990’s, Minas de Picacho built 225 m of cross-cuts large enough for rubber-tired diesel equipment and started mining and milling ore from the San Agustin Gold Mine.



Picachos San Agustin Mine

~665 meters of historic underground development.

Underground sampling by Thunderbird Projects implies an average grade of **81.22 g/t Au and 73.36 g/t Ag across 1.2m** (18 June 1997 News Release).

MCA produced about 1850 tonnes of muck from a shaft about 12 long, 1.5 m wide and 45 m deep at the end of the main level (JJV Slot). **Values from the bottom of this shaft were 185 g/t Au.**

In June of 2014, Vane Minerals test mined three rounds from the south face. The average assay values of these three rounds were **15.8 g/t Au and 63 g/t Ag across a width of 2.5 m.**

Veins are open at depth and have never been drill tested.



PICACHOS

San Agustin Rock Chip Samples

Surface cuts are marked by SF, underground by UG.
Width in meters is W.

Surface sample results are anomalous, but subdued compared to underground samples.

Samples marked by N/A for gold only have XRF results for silver. All other assays were done by ACME Laboratories (now Bureau Veritas) and SGS Labs using fire-assay methods.

Sample Line	Au (g/t)	Ag (g/t)	W (m)	SF/UG
Don Genardo	32.3	110	1.5	UG
HBM-73175	184.9	61.2	1.2	UG
KG-105	1	51.3	1.1	SF
KG-108	0.3	21.5	1	SF
KG-109	3.4	68.9	2.5	SF
MCA-105021	60.7	148.2	0.8	UG
MCA-105022	33.4	144.3	0.8	UG
MCA-105023	25.6	87.2	0.8	UG
MCA-105026	0.2	21.2	1	SF
MCA-20569	N/A	93.5	1.6	UG
MCA-25881	31.2	>86.5	3.4	UG
MCA-27010	N/A	100.31	0.6	UG
MCA-29887	121.7	71.4	1.3	UG
MTA-24151	0.1	10.4	1	SF
MX-288	20.1	42.1	1.8	UG

FIELD GEOLOGY



Fig. 8.7 Author of this report standing under gently east-dipping quartz-molybdenum UST layers (25 m NE of Fig. 8.3). The bright yellow oxide is ferrimolibdite. Uppermost person is crouched on a UST layer.

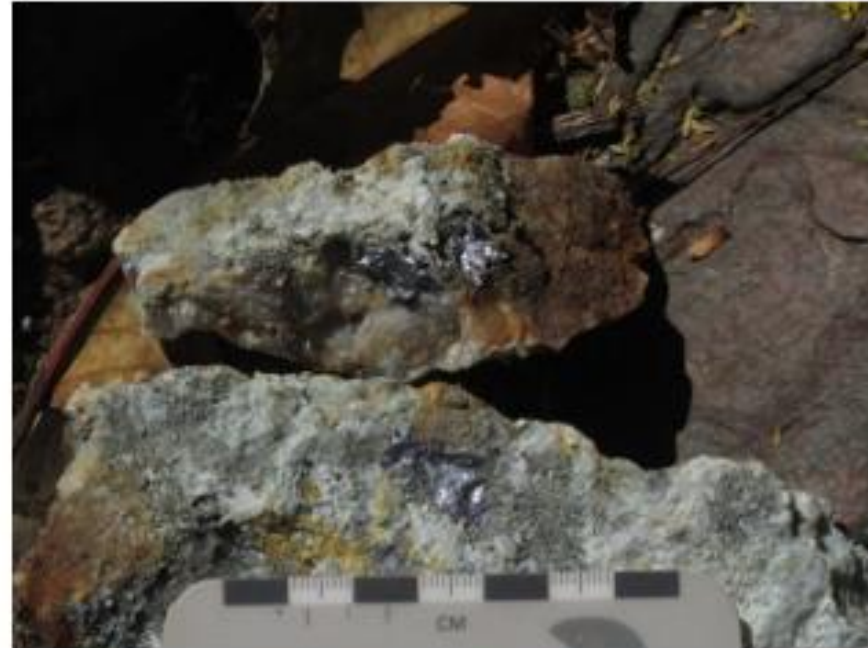


Fig. 8.8 Close-up of rocks from the cliff of Fig. 8.4 showing coarsely crystalline molybdenite and quartz.

FIELD GEOLOGY



Fig. 8.9 Sheeted quartz veins in pervasively metasomatized country rocks (possibly sediments or andesitic rocks of Late Cretaceous age; 426304E, 2569454N, 520 m elev). These rocks are strongly magnetic (abundant magnetite) with values of up to 220 SI units recorded from this zone. Sheeted quartz veins occur where lithostatic and volatile pressure were sub-equal, and this implies the presence of a buried intrusion with UST's below.

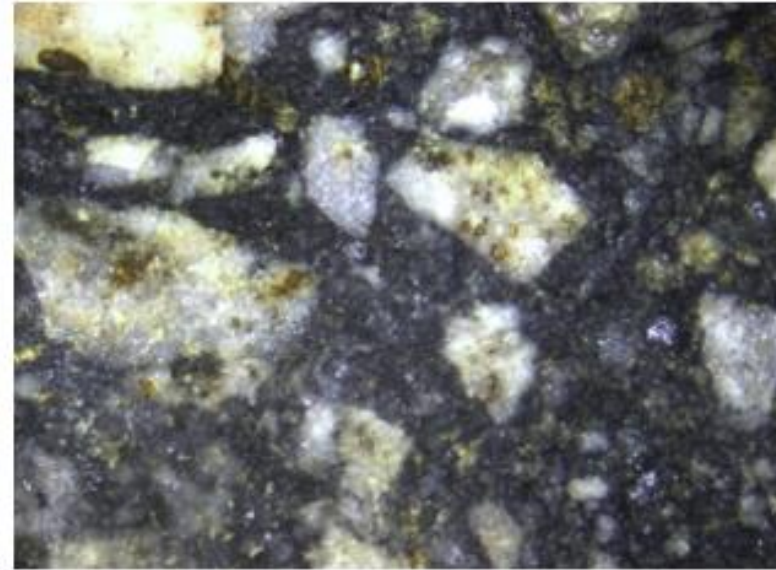


Fig 8.10 Tourmaline matrix breccia (425924 E, 2569193 N, 520 m elev). Sample 24050 contains 128 ppm Mo and 103 ppm Cu (XRF). Angular phyllic-altered aplite fragments in a black quartz-tourmaline matrix with disseminated pyrite and minor chalcopyrite. Breccias form when volatile pressure exceeds lithostatic pressure. Also see Fig. 6.21.

FIELD GEOLOGY



Fig. 8.20 Historic stope at San Agustin. A grab sample of the dump next to this stope carries values of 682 g/t Ag and 18.14 g/t Au (sample 19140).



Fig. 8.21 Drift about 7 meters below and a few meters southwest from the point in Fig. 8.19 along the San Agustin Vein. Sample 105021 yielded a result of 148.2 g/t Ag and 60 g/t Au across 0.8 m.



Fig. 8.23 San Agustin Portal, 646 m level.

STREAM SEDIMENTS - GOLD & SILVER

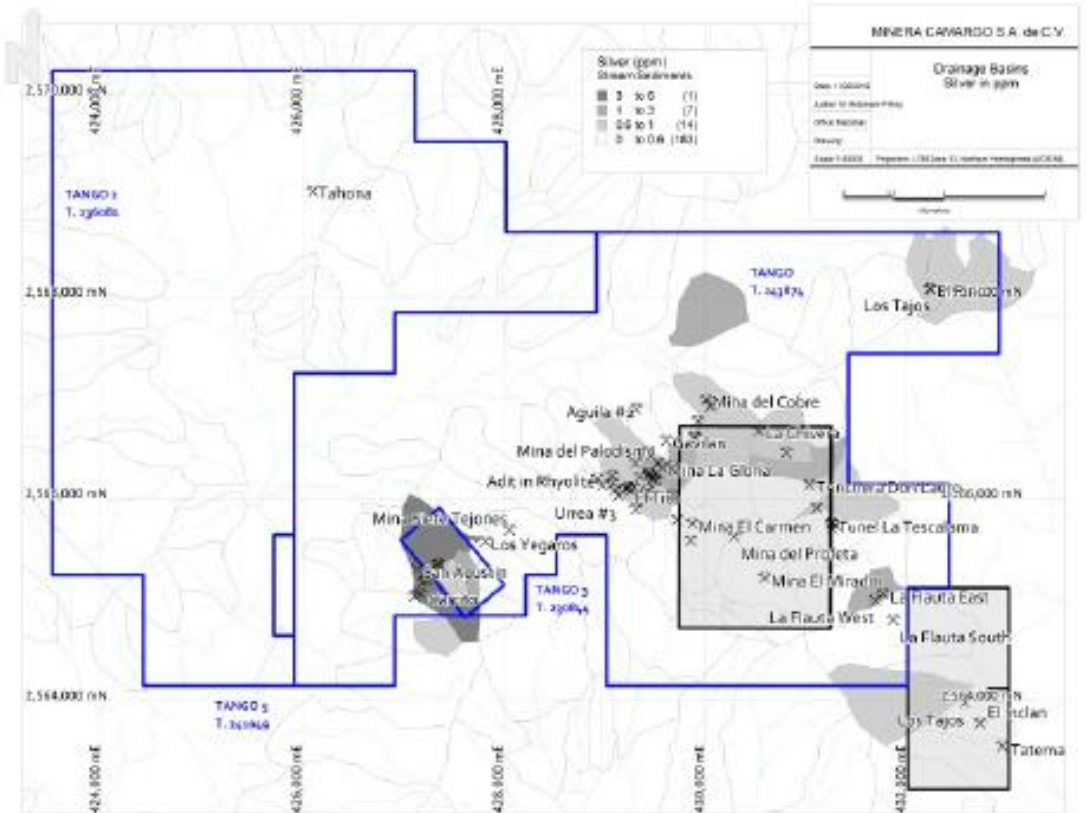
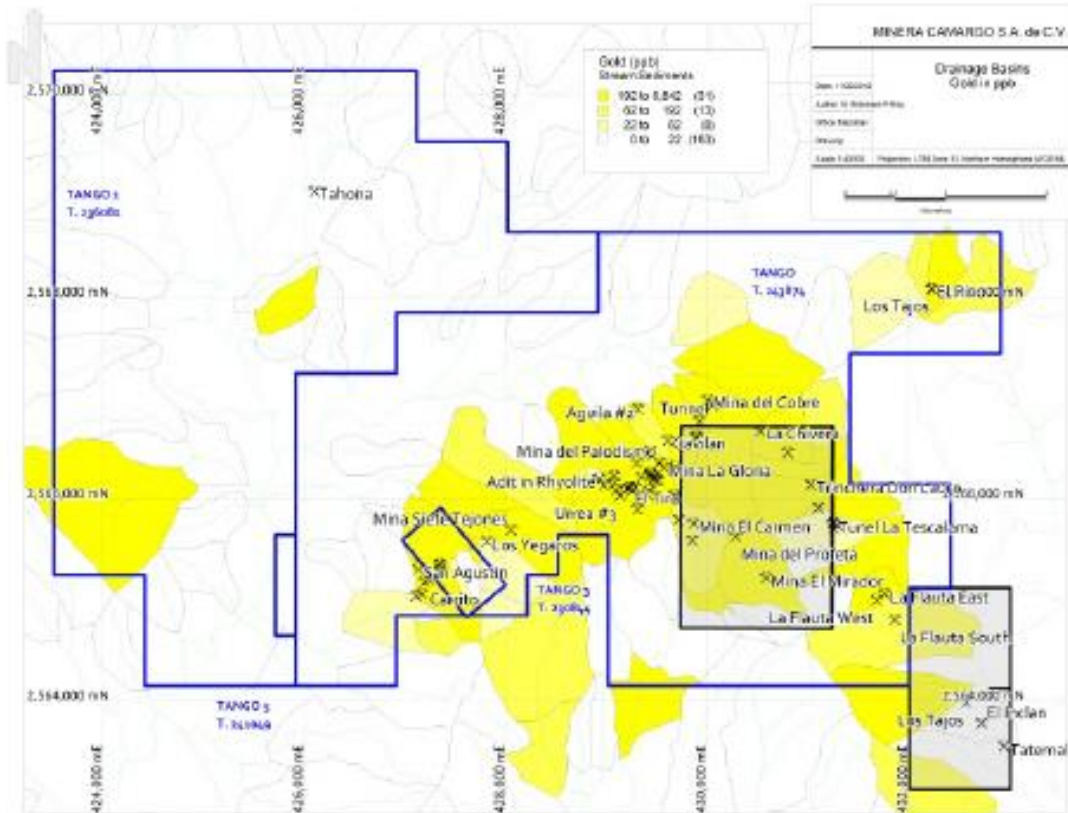


Fig. 9.3 Map of gold geochemistry in stream sediment samples.

Fig. 9.4 Map of silver geochemistry in stream sediment samples.

STREAM SEDIMENTS - COPPER & MOLY

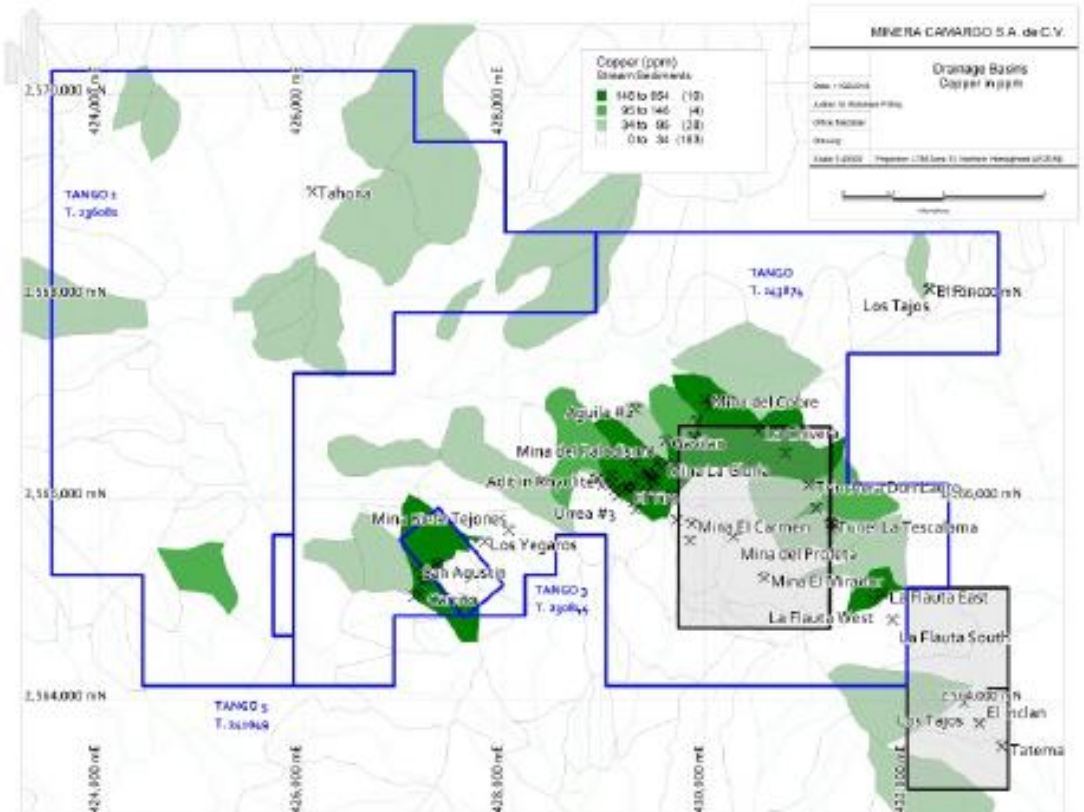
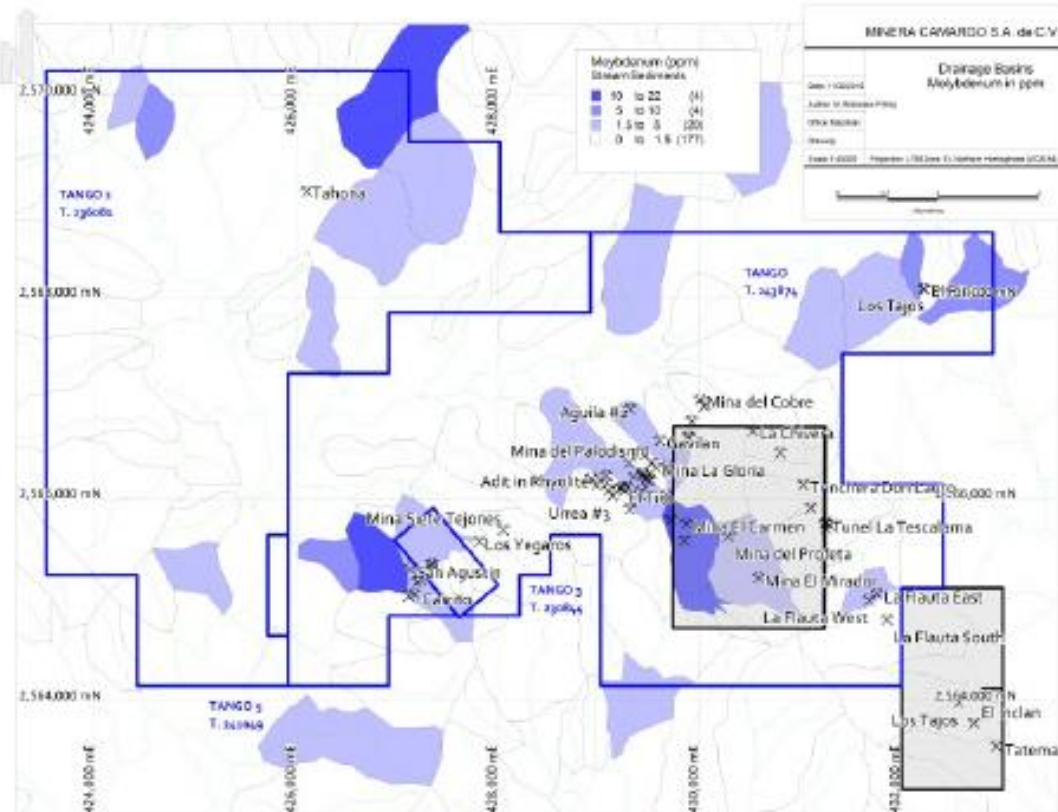


Fig. 9.1 Map of molybdenum geochemistry in stream sediment samples.

Fig. 9.2 Map of copper geochemistry in stream sediment samples.



OUR TEAM

Ranjeet Sundher, CEO

Mr. Sundher is the President of Canrim Ventures Ltd., a Singaporean advisory firm specializing in early stage project finance and structure and has raised over \$50 million for companies in which he was a founder / partner. Ranjeet has lived in Asia for the last 20 years and has 25 years of capital markets experience and has developed and sold several successful private and public companies in the technology and resource and software space.

Steve Vanry

Mr. Vanry has 25-years professional experience in senior management positions with public and private companies, providing expertise in capital markets, strategic planning, corporate finance, mergers and acquisitions, regulatory compliance, accounting and financial reporting. His breadth of experience spans various industries, including; mining, oil and gas, renewable energy, high-technology and manufacturing. Mr. Vanry regularly consults for other listed companies in the role of director and/or senior executive. He is currently Director and CFO of Oroco Resource Corp, developing the advanced San Tomas copper project in Sinaloa State, Mexico and was a Senior Officer and Director of Investure Group (private) which owns and operates the Piedras Verdes Cu mine in Sonora, Mexico. Steve holds the right to use the Chartered Finance Analyst (CFA) and Canadian Investment Manager (CIM) designations and is a member of the CFA Institute and the Vancouver Society of Financial Analysts.

OUR TEAM

Geoffrey Fielding

Geoffrey was educated at the Sorbonne in Paris and has an LLB from the Faculty of Law at the London School of Economics. He was an equity partner at Grenfell & Colegrave, one of the oldest city of London Stockholding firms before the company was acquired by CIBC, Canada's largest retail bank. As a London Director of CIBC's Investment Division, Geoffrey founded up the overseas investment division in the Caribbean where he built up and managed funds of over US\$ 1 billion in 3 years. In 2007, Geoffrey moved to Southeast Asia where he is now is currently President and CEO of All State Asset Management in Asia, a Chinese asset investment management company. And is Chairman of Wealth Technology Limited.

Garry Clark

Mr. Clark is the Executive Director of the Ontario Prospectors Association (OPA). He has been a Director, Vice President or President of OPA since its formation in the early 1990s. Mr Clark currently serves on the Minister of Mines Mining Act Advisory Committee (Ontario) and the Ontario Geological Survey Advisory Board. He graduated with an HBSc (Geology) from Lakehead University, Thunder Bay.

Mr. Clark brings to the company extensive experience in managing large scale exploration and development programs internationally including Asia and North America. In addition to over 30 years of consulting experience, he held geological positions with a number of mining companies and has served as a director of other TSX Venture Exchange listed companies including his current position at NexOptic Technology Corp. and US Cobalt Inc. (USCO.V)



OUR TEAM

Michelle Robinson **MASc., P.Eng., Geologist**

Ms. Robinson worked for several major metal mining companies in the 1990's and early 2000's, including Noranda, Cominco (now Teck), Inco (now Vale), Westmin Resources Ltd. (now Nyrstar), Anglo American (Vancouver exploration group), and Hudbay Minerals (Flin Flon, Manitoba). In 1998 she moved to Mexico and domiciled several junior mineral explorers, including: Canamera Geological, Oro Gold Resources (now Mako Mining Ltd.), La Plata Gold (now Alphamin Resources Corp.) and Seafield Mineral Resources. She is a member of working groups organised by the Mexican Mining Chamber (CAMIMEX), speaks fluent Spanish and English, and is a Qualified Person as defined by NI 43-101. She has authored more than 20 technical reports and has published several papers for the Society of Economic Geologists. She won First Prize in both the Graduate and Undergraduate categories from the Society for Mining, Metallurgy and Exploration in 1994 and 1995. She is a member of the Association of Professional Engineers and Geoscientists of British Columbia; a Core Member of the Prospectors and Developers Association of Canada; a Fellow of the Society of Economic Geologists; a Member of the Geological Society of America; and a Member of the Asociación de Ingenieros de Minas, Metalurgistas y Geólogos de México, Asociación Civil.



OUR TEAM

Oscar Mendoza, Senior Advisor, Mexico

Oscar Mendoza was born and raised in Mexico and currently resides near the city of Monterrey, Mexico. Mr. Mendoza is a Graduate of The University of North Texas in the United States where he completed his undergraduate degree with Honors in Political Science and Finance. After five years of work experience in the U.S. Mr. Mendoza moved to Japan where he obtained his MBA at the International University of Japan. He graduated as Salutatorian for his class while completing full course requirements in four distinct concentration areas. Mr. Mendoza then went on to work for investment banks including Morgan Stanley and Frontier Securities, covering Natural Resources & Energy sectors. He actively led and successfully closed several financing transactions in equity capital markets with a focus on mining and resource companies and has facilitated and structured several custom tailored debt and investment banking transactions for mining companies listed on the London Stock Exchange, Toronto Stock Exchange, Australian Stock Exchange and Mongolian Stock Exchange.

Mr. Mendoza is frequently invited as guest speaker for various panel discussions and conferences held in Beijing, Hong Kong and Ulaanbaatar including such events as Power Asia and Mines & Money. He is also a recurrent editorial expert for several Mexican Local Newspapers and a Local Television Show where his area of expertise and advice are shared with large audiences. Mr. Mendoza has also served as board member with various leading companies and has provided finance related lectures to graduate students at the Autonomous University of Coahuila (UAC) in Northern Mexico.

Capital Structure

SHARES OUTSTANDING

58,544,348

WARRANTS

14,000,000 @ 0.10
Expiring Jun 24, 2021

13,461,538 @ 0.40
Expiring Jul 24, 2021

OPTIONS

N/A

FULLY DILUTED

86,005,886

WARRANT PROCEEDS IF ALL EXERCISED

\$6,784,614



Brigadier Gold Ltd

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EXPLORE.
DEVELOP.

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THANK YOU.