



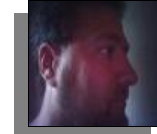
The Stateside Report



“A Unique Report Service for the Intelligent Resource Investor”



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Sokoman Minerals

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The Time has Come for this High Grade Gold Play – One of the Original Eric Sprott Investments in this Gold Cycle



SOKOMAN
MINERALS CORP.

- Sokoman – SIC on TSX-V, SICNF in the U.S
- \$17 million market cap – Over \$2 million in the treasury
- Eric Sprott owns ~ 14%, took down \$2 million PP in 2018 and two follow-up placements.
- Sokoman named 2019 Explorer of the Year by the Canadian Institute of Mining, Newfoundland and Labrador Branch
- Starting fully-financed drill program to chase high grade gold discovery
- Following up previous bonanza grade intersections of 11.9 meters of 44.96 g/t gold and 5.1 meters of 124.2 g/t gold among many others



Before it was a “thing” for Eric Sprott to invest in nearly every junior in the exploration sector that pulled a fantastic high grade gold/silver hole in 2019/2020, Eric put down \$2 million in July 2018 in order to fund Sokoman's follow-up drill program a week

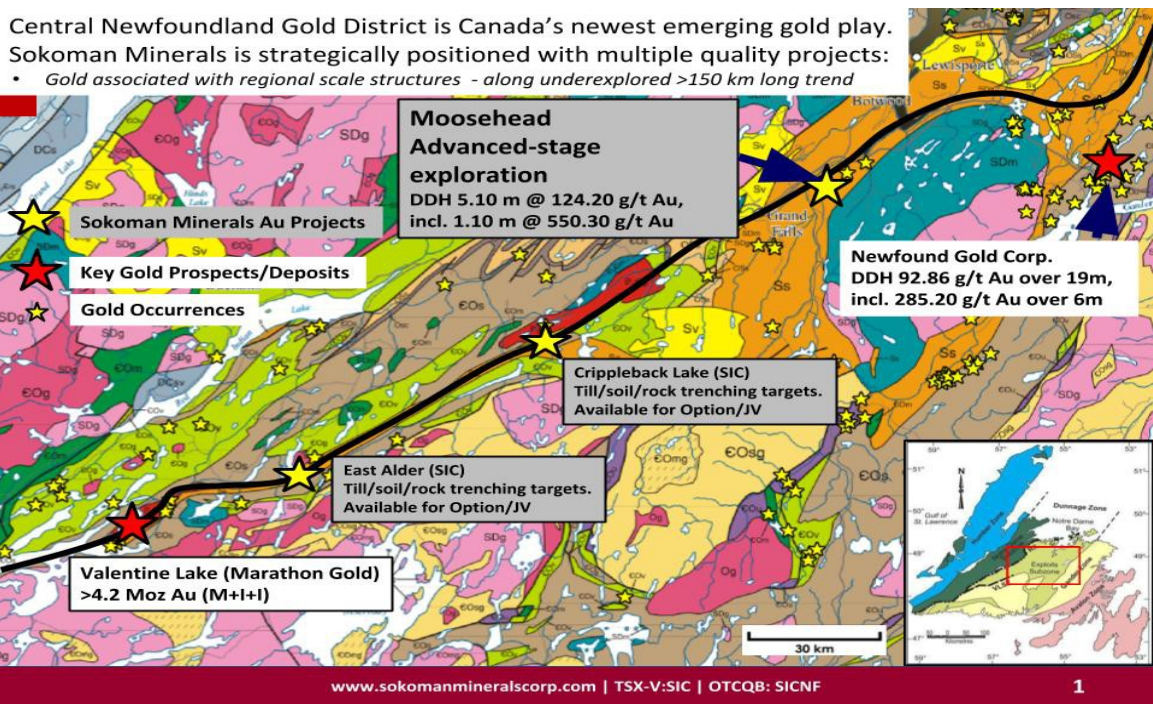
after Sokoman announced they had delivered a bonanza grade gold assay of 11.9 meters of 44.96 g/t gold. The financing was done at \$.15/share with gold trading under \$1,250. Now with gold over \$1,950 Sokoman's share price is \$.13. What happened? Well after that initial hole the company has completed several more drill programs over the past few years and have hit 5.1 meters of 124.2 g/t gold, 7.2 meters of 22.35 g/t gold, 6.4 meters of 17.34 g/t gold and 5.2 meters of 16.85 g/t gold.

The share price has been consolidating at this \$.13-\$.15 level for quite some time now but with a new 10,000 meter drill program starting it's time for the share price to play catch-up with most of the other junior explorers who have achieved far less with the drill bit.



The Story

Location, location, location. Sokoman's Moosehead project is located in one of the hottest areas in Canada right now for gold exploration – central Newfoundland. The Moosehead project is on the structural corridor hosting Marathon Gold's multi-million ounce Valentine Lake project and also adjacent to New Found Gold's Queensway project (discovery intersection of 19 meters of 92.9 g/t gold). Both the Moosehead and Queensway projects are targeting high-grade, turbidite-hosted, Fosterville-type gold mineralization.



The Leader

President and CEO Tim Froude is a professional geologist and has over 30 years of experience in the field and was directly responsible for the discovery of Marathon's Valentine Lake gold deposit in central Newfoundland. He and the Sokoman team were awarded the 2019 Explorer of the Year by the Canadian Institute of Mining, Newfoundland and Labrador Branch.



The Tailwind

Sokoman's Moosehead project is a high grade gold discovery story and gold is at the early stages of what should become the greatest gold bull market in our lifetimes. Trillions of dollars being printed every year for the foreseeable future has caught the attention of not only gold enthusiasts but also the general investor class and gold has recently broken out to new all-time highs.

10 Year Gold Price in USD/oz



Junior exploration stocks experienced one of the worst periods on record for share prices from 2011 through March 2020 (as evidenced by the price performance of the TSX Venture exchange losing over 83%). After overshooting to the downside we are entering a period where junior gold exploration shares should compensate for their past under-performance and over-shoot to the upside.



The Background

Sokoman acquired the Moosehead project from Altius Minerals in 2018. Altius had performed various soil sampling and trenching programs on the project after reacquiring the project in 2015. Previous operators had been drilling in a certain direction but the work performed by Altius indicated that the high grade gold veins were oriented in a different direction than originally thought. The first Phase I drill program initiated by Sokoman that year proved the theory correct by intersecting 11.9 meters of 44.96 g/t gold in hole MH-18-01, including 5.65 meters of 93.56 g/t gold prompting legendary gold investor Eric Sprott to invest \$2 million in the company a week later. Several drill programs have been conducted since then with similar high grade gold results over significant widths including:

Phase 2 -- MH-18-39, 5.1 meters at 124.2 g/t gold, including 1.1 meters at 550.3 g/t gold;

Phase 3 -- MH-19-62, 7.2 meters at 22.35 g/t gold, including 4.8 meters at 33.59 g/t gold;

Phase 4 -- MH-19-81, 6.4 meters at 17.34 g/t gold, including 1.45 meters at 75.5 g/t gold;

Phase 5 -- MH-20-86, 5.2 meters at 16.85 g/t gold, including 1.35 meters at 61.11 g/t gold.

Those wanting a more complete discussion of prior drilling on the project can view the company's excellent presentation deck current as of August 2020 at:

<https://www.dropbox.com/s/n70uogc6um94eoa/Sokoman%20Minerals%20Presentation%20August%2017%20TF%202020.pdf?dl=0>

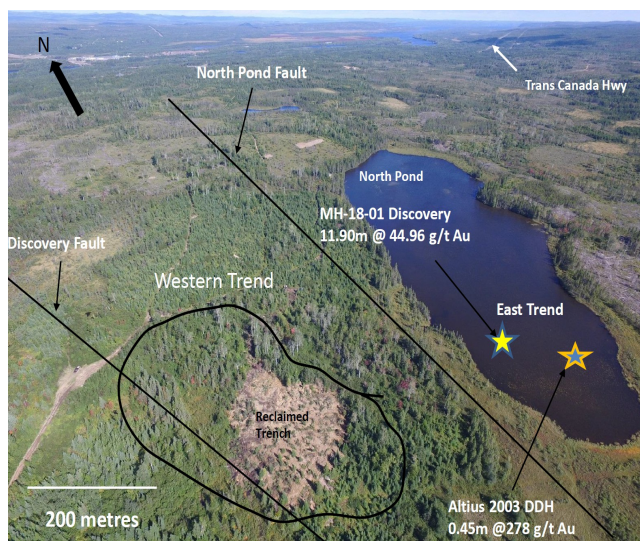
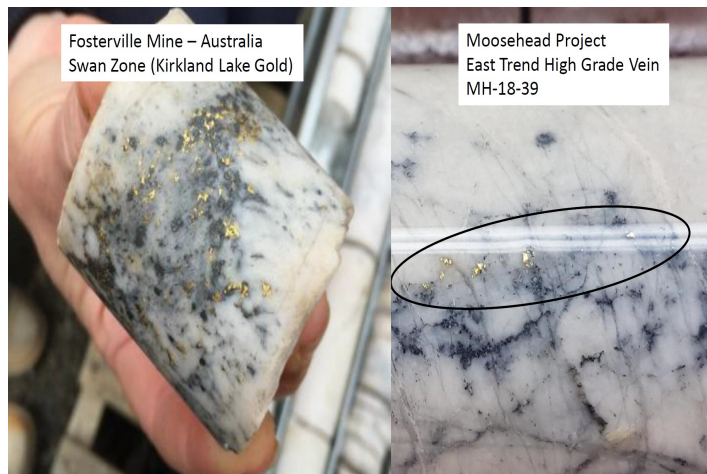
For the geologists out there a 3D video of the Moosehead project model can be viewed at:

https://www.youtube.com/watch?v=GJ0BgK4O_nk&feature=emb_logo

The Catalysts

Sokoman has just started a new 10,000 meter drill program to follow-up on prior bonanza grade gold intersections. As President Tim Froude stated in the most recent press release announcing the start of drilling:

“While we will be testing several concepts, the program will have a strong focus on the eastern trend, including the downdip and along-strike extensions. Plans include testing of the 400 m vertical level along a 200 m section of the interpreted eastern trend structure, with holes also testing for high-grade mineralization at the 250, 300 and 350 m levels. It's time to test this system at depth, and we have sufficient funding to do that.”



In addition, several holes will also be testing for the downdip extension of the western trend, as well as select reconnaissance holes testing high-priority geochemical targets elsewhere on the property, including the South Pond area, where recent prospecting returned high-grade boulders assaying up to 157 grams per tonne gold (see July 30, 2020, news release) that strongly resemble the high-grade eastern trend mineralization located 400 m to the north.

The company has merged the recently received C-horizon till sampling data with the winter heliborne magnetic survey, and maps will be posted on the company's website in the coming days. Targets prioritized for drill testing include till samples returning up to 54 grains of gold (containing 34 delicate and slightly modified grains) situated over one kilometre to the southwest (up ice) of the eastern trend in an area with no previous drilling.

News flow from the company's Moosehead drill program will be strong for the next 6 months and will provide numerous catalysts for share price appreciation on positive results. As the gold bull market picks up steam investors will be looking for companies whose share price remains at attractive levels relative to their peers and Sokoman will be a prime target for investor dollars. This long share price consolidation period has set a strong base.

Positive results from Sokoman's neighbors should draw attention to the central Newfoundland story as well. Marathon Gold just announced a new discovery at their Berry Zone which is situated between their Valentine and Leprechaun showing the prospectivity of the entire trend. New Found Gold has just started their 100,000 meter drill program at the adjacent Queensway Project to follow-up on their initial discovery hole of 19 meters of 92.9 g/t gold.

Additional Research

For those investors wanting to hear directly from President Tim Froude and the exciting developments at Sokoman the following recent interviews can be accessed at:

https://www.youtube.com/watch?v=Vph_xtw3R9c - from August 2020

<https://www.youtube.com/watch?v=Zl2Zt-Rx-Gw> - from PDAC March 2020

<https://www.youtube.com/watch?v=aQa8Wv3vTi0> – from VRIC February 2020

**Vince Marciano
The Stateside Report
September 21, 2020**



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