



**David Brady**

Host

DB's "Quick Posts"

## NATGAS

Anyone familiar with EQT... it's down 35% from its peak and appears to have massive growth potential.

Also considering Tellurian Inc. (TELL) .

I'm sure there's one or two of you here that monitor the NatGas sector much more than me. I'd welcome any feedback.

Posted Tue, February 14



**Chris - Isaiah 43:1** 2mo

I have not heard of those but I acquired some small Jan 24 calls on \$BOIL. \$70 strike. Absolutely ridiculous action in the "widow marker" market.



**Hasmet Kansiz** 2mo

Make sure everyone watches Porter stansberry talking about EQT



**David Brady** 2mo

Host

I'll check it out. Thanks!



**Hasmet Kansiz** 2mo

Ung in the states and HNU in Canada are also way to play 20 times our monies??



**Doug R** 2mo

Member ▪ Precious Metals

Where do we watch this?


WHERE DO WE WATCH THIS:



Reply to Hasmet



**Dan Gronsbell** 2mo

I think NatGas presents a massive opportunity given the dynamics in EU. If the winter turns or summer is hot . \$EQT, \$CTRA are a few that should pop. Buy and hold. EQT appears to be near a long term trend line too.



**B B** 2mo

How do we know the carnage is over in EQT? Didn't oil stocks fall for longer than oil price in 2020?



**Tim Wolters** 2mo

Member ▪ Trading

UNL , I don't know if it's good , bad or other ...!?



**Mario Calandrelle** 2mo

Member ▪ Precious Metals

I'm not not familiar with NATGAS but here are a couple of other plays. Cheniere Energy, Inc. (NYSEAMERICAN:LNG) and Devon Energy Corp (NYSE:DVN) but probably not enough beta



**JOHN EASTES** 2mo

Member ▪ Trading

I sold Tellurian last year before it started its major decline. I have not owned EQT. TELL, as I best recall, has been experiencing problems with acquiring suitable debt financing to move their LNG terminal construction along at the pace they would like. That said, they appear to own a wonderful property and are responsibly managing their cash flow until financial conditions improve.



**David Brady** 2mo

Host

So the bad news is priced in John.



**Larry Peters** 2mo

Member

I have had EQT for awhile. In the green on this one.



**M B** 2mo

Member

John is spot on with TELL. It lost some long term offtake agreements last year. Financing is a real issue.



**Jeff Hayes** 2mo  
New Member

Take a look at Crew energy Canadian play US I have Antonio resources and Comstock resources really like crew energy



**Michael Chad** 2mo  
Member ▫ Arbitrage opportunities

I like Crew energy. The ceo used to be the ceo of baytex.



**Michael Chad** 2mo  
Member ▫ Arbitrage opportunities

I also like \$tve but it's more of an oil stock with some nat gas



**Michael Chad** 2mo  
Member ▫ Arbitrage opportunities

Check out this page a lot of good Reasearch  
<https://www.whitetundra.ca/>



**White Tundra Investments**  
Betting on the world's growing thirs...

 White Tundra Investments



**Jeff Hayes** 2mo  
New Member

Yeah I listen to a lot of the spaces on Twitter



Reply to Jeff



**Francis Roe** 2mo  
Member

EQT Optionable and is at 200day MA on the Mthly chart; decent dividend and makes good profit margin; worth an option play if not UNG?



**Brian Pfaff** 2mo  
Member

Certainly not an expert but choosing to play NG with mostly Antero Resources. Like others was scared away from Tellurium last year but is on my watchlist after passage of time.



Reply to Brian



**Stu Brown** 2mo

Check out \$TRGP & \$GLOP both strong performers in NatGas



**Eoghan Casey** 2mo

Member

Chris Mackintosh likes EQT



**Gary McGratten** 2mo

ARC, CR, PEY, on Toronto EQT, AR, SWN, SBOW, CRK are all beat up and in the process of turning



**David Brady** 2mo

Host

Thanks Gary.



**Steven White** 2mo

Member ▪ Precious Metals

Nat Gas Portfolio; \$AR, \$EQT, \$RRC, \$SWN, \$CNX, \$CRK.



**Jorge Bender** 2mo

Member ▪ Precious Metals and Crypto

Bought a small first trache NGXL / a 3x ETF ... Hope it is a good time!



**Jorge Bender** 2mo

Member ▪ Precious Metals and Crypto

Scalling in...



**brad mills** 2mo

Looks like there's a lot of capex subscribers in here



**Steven White** 2mo

Member ▪ Precious Metals

Indeed. CapEx shipping portfolio really kicking now. Oil field services really doing well also.



**Ben W** 2mo

Member

AR trades more with oil than with gas for some reason.

I know a guy who used to work for TELL... he is on twitter. I can send you his Twitter handle if you would like to chat with him... he owns a lot of TELL shares



**Denise C.** 2mo

I think Marc Chaiken (spelling?) recently recommended this stock as a buy but I subscribe to Chaiken Analytics and EQT has a neutral rating, not a bullish rating

right now



**Jay Blank** 2mo

Member ▪ Early Retirement

Tellurian will need to raise a ton of money for capex. That's been problematic to date. I'm watching but in no hurry.



**Russell Loomis** 2mo

CRK is a low-cost producer, and has debt under control.



**Jay Blank** 2mo

Member ▪ Early Retirement

Agreed. And we'll be positioned to become feed stock for TELL if and when they ever get off the ground.



**Bob Dodge** 2mo

Member

David - Yes, a newsletter I get (Frank Curzio) just recommended EQT due to strong fundamentals, etc. I also have the following on my Watch List for the NatGas sector....all with solid liquidity: [...more](#)



**Lewis K** 2mo

Member ▪ Early Retirement

I own TELL, three other stocks that have a lot of Nat Gas production and leverage are AR, CRK, and CWEGF (Crew Energy). I haven't looked at EQT, need to take a look



**Jay Blank** 2mo

Member ▪ Early Retirement

\*stock



**Julian Reed** 2mo

AR is better acreage than EQT and has NGLs too. Both are good nonetheless. TELL is a call option on the chairman, former founder of LNG to get the financing. He has changed the business model numerous times and has pushed out the FID as well.



**Richard Bennett** 2mo

Member

This is not a recommendation: JPMorgan has EQT Corp rated an OW with a price target of \$48 Vs \$30+ - Regarding just announced CFO transition - current CFO to retire in July '23 - no concern here - CFO aid 60 and retiring. Feb 16 is 4Q22 earnings call.



**Diederik Kerssemakers** 2mo

Member ▪ Trading

Hi David, check Subham Garg from White Tundra investments, great guy with a lot of content on his website and YouTube channel and Andrew Hoese from Finding Value. He is a big oil and gas bull. I know Crew energy is a nice play



**Lewis K** 2mo

Member ▪ Early Retirement

Thanks for reminding me that now is a good time to add to Nat Gas producers. So far I have been playing the eventual jump in Nat Gas with adding BOIL exposure



**Peter Rossetti** 2mo

Member

Thanks for highlighting. I've been in and out of Tell at higher levels, you've put it back on the radar screen. Cheers



**Trenton Good** 2mo

Member ▪ Mining Stock Investing

Do you want to be a speculator (gambler) or investor? US energy stocks trade at a significant premium to anywhere else, so your odds making a profit on the "shares of the business" aren't great, though the increased liquidity means leverage through options as well as being beneficiaries of increased fund flows. US shale tends to be massively overcapitalized and often loses money even in good times. They'll spend many millions per well ...more



**Lewis K** 2mo

Member ▪ Early Retirement

Also checkout VET, it has had a nice pullback too, I really like the mid cap producers in Canada



**Robert B** 2mo

if you're bullish, HNU on tsx, 2x nat gas bull etf. can be super volatile either direction.



**ILYA SHKOLNIKOV** 2mo

Tellurian's Charif Souki sold 1,793,194 shares on February 8, 2023 for around \$3 Million. Unless he moved money into \$BOIL 😊, it raises a concern. Chaikin Power Gauge is neutral because EQT executives are dumping shares and Zacks Rank is #5 (very negative revision estimate trend): Toby Z. Rice President and CEO 2/4/23 sold 19,402 shares for \$581,672, CIO, CAO, CFO, one EVP and CHRO are all dumping too. In other words, a perfect time to be a contrarian.



**Trenton Good** 2mo

Member ▪ Mining Stock Investing

I've heard that oil and gas executives are the worst at timing their own market, always buying at the top and selling at the bottom.



**B H B** 2mo

Nice thread.. thanks everyone :)



**Richard Bennett** 2mo

Member

SD - SandRidge: Josh Young Bison Interests as of 2/8 has strong buy on SD  
Headline: Oil Production offers upside with hedged Natural Gas Downside

Also has strong buy on VTLE as of 1/20/23 Headline: Vital Energy is Deeply Discounted



**DeSantis President** 2mo

Member ▪ Trading

Good God where to start. Cliff note version is \$tell is a "High risk /story stock". I wouldn't touch it. \$eqt is one of best in class although with Freeport warm weather oil market pricing hedges etc. Etc. You may want to hold off. BUT \$AR is and has been my pony for couple very profitable years.. sold most as it down over 50% recently. Most unhedged/levered IF there Nat Gas spike. Will be adding soon in increments. GL



**Joseph McDonald** 2mo

Member

Nat gas is for trading not investing imo. The short trade doesn't have much more and the risk of a short term pop always exists be it very short term. Much better fundamentals in other areas. Just saying



**B H B** 2mo

"Nat gas for trading not investing" ... I'm a convert to that philosophy



**Nacho Silver** 2mo

Member

Capex plays Chesapeake Energy (CHK) Cabot Oil & Gas (COG) EQT Corporat ...  
**more**



**Lenny Graceffo** 2mo

New Member

I would suggest Canadian producers for their dividends such as Tourmaline, Arc, Birchcliff, and Peyto. Birchcliff is paying 9% and Tourmaline did 13% last year with specials although they'll probably trim the specials down moving forward. TOU is cash flow positive at \$1.50 U.S. I know that Tourmaline and Peyto have approx

about half their production hedged around \$3-\$4 if memory serves. Once that Coastal Gas Link is up and running at the Kitimat LNG plant in ...more



**Devon Hanson** 2mo

Member ▪ Precious Metals

Tourmaline



**Wayne Metheny** 2mo

I have a small basket of oil and gas companies mostly Canadian based enterprises.



**Wayne Metheny** 2mo

You can check out white tundra.ca

**tundra.ca - This website is for sale! - tundra Resources and Information.**

This website is for sale! tundra.ca is your first and...

 Tundra



**Wayne Metheny** 2mo

Sorry whitetundrainvestments.ca



**Dennis Durgin** 2mo

Member ▪ Precious Metals

David - I bought EQNR (Equinor) last week at 29 for its European gas exposure. It has since popped back to the 32's. Based on what I read it may have more legs so I will hold it for a while. Seeking Alpha is one of my services and I looked up EQT and read some of the articles. EQT's assets are all in the US; Seeking Alpha rates it the same as EQNR (Quant is a hold, Wall Street is a moderate buy, and Seeking Alpha authors are a moderate buy). Given t ...more



**Jarod Ramirez** 2mo

Member

BOIL=2X UNG .... tons of upside when natural gas moves. Gareth Solloway believes the down moves in natural gas have been due to big funds being forced to liquidate their positions. Hopefully the selling is over soon. 🚀🚀🚀



**Mark L** 2mo

Member

I don't follow EQT but the NG market is way more complicated than people think, specially now that the US gas market became international with LNG. The first thing to consider is storage <https://ir.eia.gov/ngs/ngs.html> as you can see storage is trending in the upper range of the 5 year average, meaning there is gas available that can be used quickly if needed, the second aspect is long term contracts, chemical plants, power plants etc have long term contracts they only use the spot



market when needed to supplement their contractual agreements, to these issues you need to add associated gas and pipeline constraints. EQT is a great company, but i think we will see a rebound ahead of summer but after that we may go lower until the economy really recover next year



**Morris Koehn** 2mo

Member

DVN, AR, UNG & BOIL once the uptrend starts n I get my nerve up



**AndyG TheTaxMan** 2mo

Member ▪ Mining Stock Investing

Take a look at TRLEF Trillion Energy International. I have been been watching and accumulating for a while. They have income from a small oil field in Turkey and just started delivering nat gas from recently completed wells at platforms in the Black Sea. Now have 3 producing wells of a 17 well drill plan. Current planned production and reserves indicate a value of over \$3 and huge exploration potential for current leases. Company owns 49% of the company and 51 ...more



**Brent Driessen** 2mo

Member ▪ Trading

Very good summary TCF is one of my largest positions.



**Magnus W** 2mo

Member

Been following them for a while but haven't had the guts. Any thoughts on the geo risks?



**Darin Belger** 2mo

Magnus W I've been in them for a couple years. Probably my best performer to date. There's always geopolitical risks. Yeah, the black sea is right in the middle of the Russia/Ukraine deal but their drilling platforms are off the coast of Turkey to the south and I believe their oil drilling is in Bulgaria. I'd be more concerned about the USA blowing up my oil rigs than Russia. You probably underes ...more



**Magnus W** 2mo

Member

Thank you for your response Darin, I have listen to Dr. Arthur Halleran a few times being interviewed and he does come across as a trustworthy and engaged human being, in my ears. They do seem

well positioned and this will make me keep an even more open eye on Trillion.



Reply to AndyG



**Mike Quinn** 2mo

Member ▪ Mining Stock Investing

DB I know you don't want Tellurian for what I am about to write cuz I am sure u are looking a trade not a long term hold. But I bought it like five years based off of the energy thing, but more so because the CEO. He helped start Cheniere Energy and had a disagreement with other top brass people (left in the disagreement) and decided to start Tellurian. It has been a dawg since I have owned it (still own it), but they have had roadblocks that others haven't and I thi ...more



**Steven Berkey** 2mo

My exposure to natural gas is through shares of CTRA. They're not purely natural gas, but seem to be well diversified and situated.



**Mike Garcia** 2mo

I would prefer SD and AR. TELL is kinda risky, I think they haven't secured financing for Driftwood yet.



**Ryan M** 2mo

Member

TELL might end up being a home run. I avoid because It carries a binary outcome for shareholders and is extremely volatile with options volume + lots of online pumping.



**John Taylor** 2mo

I took a punt with a couple Jan 2024 calls in UNG.

Not very expensive, and volatility has been high enough to make a solid gain feasible.



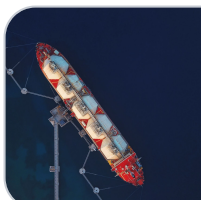
**Aiden Kavanagh** 2mo

Hi John, who did you trade with, I'm using Degiro here in Ireland but can't get it. Aiden



**OSCAR PEDRO HERMIDA CENDRERO** 2mo

Member ▪ Uranium



**THE GODS OF GAS PART II - Europe's Energy Crisis Will Spread...**  
Twenty years ago, Souki founded an...

 Porter & Co.



**David Goff** 2mo

I am trading UNG and BOIL for swing trade on the Nat. Gas.



**Pawel Murawski** 2mo

<https://youtu.be/cxbUX6Ne9Sc>



**Kie Williams** 2mo

Member

Has anyone come across NG energy? \$GASX ?? Promising a lot ... but don't they all 😊 any input is greatly appreciated.



**JOHN EASTES** 2mo

Member ▪ Trading

David, I would have to say the same at this point.



**Adil Hamza** 2mo

Member

I've got some tell. Problem is financing. Seems mr souki can't get the money. The driftwood project cost is around 6 billion. Tellurian has a very experienced team in Charif Souki, Martin Houston, and Octavio Simoes. Their model differs from traditional liquefaction financings since Tellurian seeks to capitalize on the spread between cheap US natural gas and expensive international natural gas. If Te ...  
**more**



**JOHN EASTES** 2mo

Member ▪ Trading

Julian, you are correct.



**James F** 2mo

Member

Looks like TOU is looking ripe again on the Canadian side!



**Janos K** 2mo

Member ▪ Precious Metals

I have listened to the video of Porter Stansbery talking about the energy portfolio I didn't subscribed to this new service but I am pretty sure he was talking about EQT and TELL. I did some digging into Eqt and started adding on the recent pullback. It is a monster of a natural gas company and it seems still under the radar. At least with retail i ...**more**



**David Brady** 2mo

Host

Thanks Janos. That saves me a lot of time.



**Sandie**<https://silverchartist.com/your-se Ghilino> 2mo

Member ▪ Precious Metals, Uranium

Natural gas had lots of negative volume yesterday and Feb 1st. These sellers still have unfilled orders sitting in the market. I think it is wise to wait for a close above \$3 to avoid getting into this chop zone. Chop zones can be exhausting on ones patients and nerves.



**David Brady** 2mo

Host

Agreed but I'm taking a long-term approach.



**Sandie**<https://silverchartist.com/your-se Ghilino> 2mo

Member ▪ Precious Metals, Uranium

David Brady It could go lower with the big sellers on top of the market pushing down. Good luck!



**David Brady** 2mo

Host

Don't care. Risk-reward dramatically to the upside.



Reply to Sandie<https://silverchartist.com/your-se>



**Robert Crooks** 2mo

While Natural Gas remaining so low is frustrating for those who've gone long during it's recent decline, I think a closer look at pricing provides some insight as to what's going on behind the scenes. On a daily chart we can only see that it remains amazingly oversold. However, flip over to a 10 minute chart and you can see that the down moves come rapidly and for the most part, all at once. To me this suggests that large players and other institutional wh ...**more**



**David Brady** 2mo

Host

OR squeezing out all of the weak hands ahead of the gargantuan rally to follow when everyone realizes that renewables are insufficient to power the world and the choice is coal, natgas, and/or nuclear. They choose 2 out of 3. No prizes for guessing which two they pick.



**Robert Crooks** 2mo

Correct Dave! Although as someone who loves America, it kills me to see the folks in power destroying the American economy, and middle class jobs, in a mad dash to embrace a renewable energy landscape that clearly isn't ready for prime time yet. It's the epitome of irresponsible leadership coming from Washington.



**David Brady** 2mo

Host

It's all about power and control!



**Jip Meijer** 2mo

Member

For Europeans Equinor (Statoil) is interesting. The Norwegian crown is stronger than the Euro and they profit hugely from the blowing up of Nordstream. Also a nice dividend of 7-8%



**David Gillies** 2mo

I believe Josh Young at Bison investments had a very negative write up on Tellurian.



**David Brady** 2mo

Host

All the more reason to buy imho.



**Steven Scheu** 2mo

Started a swing trade with BOIL. Freeport starts production this month with full ramp up expected in mid-March. With this and the other factors mentioned above, I'd expect a 20% to 40% higher Natural Gas price in 1st Quarter and a pullback in price going into 2nd quarter.



**William Shuttleworth** 2mo

Hi David. Have been accumulating both UNG and TELL down here. Did Jan '25, \$2 calls on TELL at .70 cents. Shares of UNG and PCSs on UNG as well.



**Ron P** 2mo

Member ▪ Mining Stock Investing

Update: Natural Gas on the Consensus Bullish Sentiment Index moved up from 20 to 21% for the week last week. It was at 22% the week before that. Looks like a possible bottom on that index.



**David Brady** 2mo  
Host

Great stuff Ron. Keep me and all of us posted. I'm seeing more than just AR turning up btw.



**Roland Penta** 2mo  
Member

I have a small position as I like long term prospect. Problem is the wild swings of NG. I don't see it recovering for another year. I like midstream operators such as MPLX better. Steady revenue stream from processing and strong dividend in an out of favor (not green) industry.



**Emmanuel Lelekis** 2mo

David I have owned TELL for several years now and bough and sold calls against the position as well. They were in great position to get funding for T LNG facility they wanted to build and at one time were looking for a JV partner and then never happened and stock to a big hit down ! funding for the facility still has not been finalized but they are still moving forward with construction of the facility. They do not have the capital to do this alone and the key now is how and who i ...more



**David Brady** 2mo  
Host

I like a stock that has the bad news priced in. Funding likely waiting for a rebound in NatGas. It's coming.



**Ron P** 2mo  
Member ▪ Mining Stock Investing

The 21 DMA on the DSI for NatGas was up Friday -- now at 18. It is just a matter of time. The ship's horn is blowing; "Every body on board!" 😊



**David Brady** 2mo  
Host

Awesome! Thanks Ron. Time to add TELL.



**Ron P** 2mo  
Member ▪ Mining Stock Investing

David Brady Welcome. Yes, definitely a tranche at the least being in 2020 territory. BTW, I really loved your comment about picking up pennies in front of a steamroller (or something like that).



Reply to Ron



**Michael Blacketor** 1mo

Member

Yes, building both positions 👍



**Jean Turcotte** 1mo

My exposure to the widowmaker is Southern Energy:

<https://www.kereport.com/2023/01/17/southern-energy-introduction-to-a-growth-oriented-us-natural-gas-producer/>



**The Korelin Economics Report**  
Ian Atkinson, President and CEO of...



ker Kereport