

Dividend screener

Weekly update

- This "Dividend screener" lists all stocks selected as **Most Preferred** as of the date of publication that offer a 2024/25E **dividend yield of 3.5% or more** and dividend per share **growth of at least 3%**. Dividend cover needs to be **at least 1** for both 2024 and 2025.
- The list is sorted first by currency (A–Z), and then by the 2024 dividend yield estimate (higher to lower).
- Note that the currency indicated is not necessarily the one a dividend is paid in and the yields are calculated on the basis of consensus estimates. So the yields presented should not be taken as guaranteed, nor do they need to be a driver of the Most Preferred selection.
- For dividend-driven investment themes and stock selections, please refer to the respective regional dividend investment themes and, potentially, equity radar topic(s).

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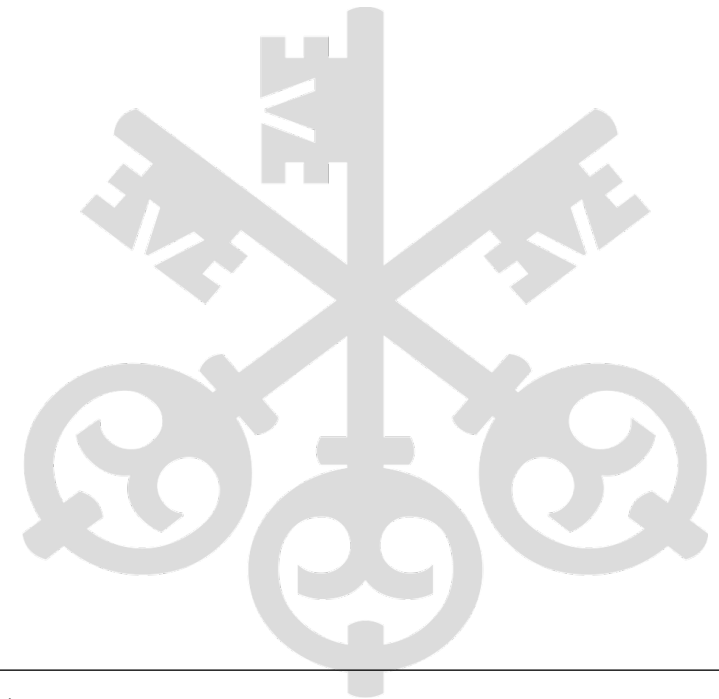
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Stock Name	Currency	Dividend yield 2024E %	Dividend yield 2025E %	P/E 2023	P/E 2024E	P/E 2025E	P/B 2024E	Dividend cover 2024E	Dividend cover 2025E	Dividend growth % 2025E	# of EPLs	Market Cap (USDm)	Market	Region	GICS 1	GICS 3	Valor	ISIN	Bloomberg Ticker
TECOM Group LLC	AED	5.05	5.30	14.5 x	13.4 x	12.6 x	2.3 x	1.5 x	1.5 x	5.0	1	4,315	United Arab Emirates	Middle East	Real Estate	Real Estate Management & Development	120198715	AEEO1081T004	TECOM UH
GQG Partners	AUD	7.51	8.60	18.8 x	12.4 x	10.8 x	12.9 x	1.1 x	1.1 x	14.6	1	5,393	Australia	Asia Pacific	Financials	Capital Markets	114249035	AU0000180499	GQG AU
Metcash Limited	AUD	5.73	6.12	11.3 x	12.4 x	11.6 x	2.2 x	1.4 x	1.4 x	7.3	1	2,325	Australia	Asia Pacific	Consumer Staples	Consumer Staples Distribution & Retail	2119982	AU000000MTS0	MTS AU
Rio Tinto Limited	AUD	4.99	5.40	10.7 x	11.7 x	10.9 x	2.2 x	1.7 x	1.7 x	8.2	1	127,252	Australia	Asia Pacific	Materials	Metals & Mining	603520	AU000000RIO1	RIO AU
QBE Insurance Group	AUD	4.74	5.26	12.4 x	10.8 x	10.0 x	1.6 x	1.9 x	1.9 x	10.9	2	17,224	Australia	Asia Pacific	Financials	Insurance	641857	AU000000QBE9	QBE AU
Suncorp Group Ltd	AUD	4.31	4.59	18.2 x	17.8 x	17.7 x	1.7 x	1.3 x	1.2 x	6.5	1	15,242	Australia	Asia Pacific	Financials	Insurance	588679	AU000000SUN6	SUN AU
Multiplan Empr	BRL	4.14	4.32	13.9 x	12.6 x	12.0 x	2.1 x	1.9 x	1.9 x	4.2	1	2,547	Brazil	Latin America	Real Estate	Real Estate Management & Development	3265304	BRMULTACNOR5	MULT3 BZ
Cembra Money Bank AG	CHF	5.32	5.99	14.8 x	13.6 x	12.0 x	1.8 x	1.4 x	1.4 x	12.7	4	2,647	Switzerland	Europe	Financials	Consumer Finance	22517316	CH0225173167	CMBN SW
Zurich Insurance Group	CHF	5.25	5.56	19.4 x	14.7 x	13.6 x	3.3 x	1.3 x	1.3 x	6.1	6	86,236	Switzerland	Europe	Financials	Insurance	1107539	CH0011075394	ZURN SW
Swiss Life	CHF	4.99	5.38	19.4 x	16.6 x	15.7 x	2.6 x	1.2 x	1.2 x	7.8	2	23,025	Switzerland	Europe	Financials	Insurance	1485278	CH0014852781	SLHN SW
Swisscom	CHF	3.94	4.05	16.9 x	17.4 x	18.8 x	2.4 x	1.5 x	1.3 x	3.0	3	33,428	Switzerland	Europe	Communication Services	Diversified Telecommunication Services	874251	CH0008742519	SCMN SW
Zhengzhou Yutong Bus - A	CNY	5.76	6.05	30.2 x	16.6 x	13.8 x	3.8 x	1.0 x	1.2 x	5.1	1	7,691	China (PRC)	Asia ex-Japan	Industrials	Machinery	628338	CNE000000PY4	600066 CH
Sinopec - A	CNY	5.42	5.75	13.2 x	11.5 x	10.8 x	0.9 x	1.6 x	1.6 x	6.1	1	110,221	China (PRC)	Asia ex-Japan	Energy	Oil, Gas & Consumable Fuels	1264865	CNE0000018G1	600028 CH
China Merchants Bank - A	CNY	5.17	5.39	6.9 x	6.8 x	6.6 x	1.0 x	2.8 x	2.8 x	4.2	1	138,463	China (PRC)	Asia ex-Japan	Financials	Banks	1397639	CNE000001B33	600036 CH
China Mobile - A	CNY	4.67	5.00	16.6 x	15.7 x	14.9 x	1.6 x	1.4 x	1.3 x	7.1	1	307,294	China (PRC)	Asia ex-Japan	Communication Services	Wireless Telecommunication Services	115487410	CNE1000055G1	600941 CH
China National Offshore Oil - A	CNY	4.49	4.63	10.7 x	9.0 x	8.7 x	1.8 x	2.5 x	2.5 x	3.1	2	186,070	China (PRC)	Asia ex-Japan	Energy	Oil, Gas & Consumable Fuels	118045398	CNE100005980	600938 CH
Ping An Group - A	CNY	4.46	4.71	12.2 x	7.5 x	7.2 x	1.1 x	3.0 x	2.9 x	5.5	1	146,708	China (PRC)	Asia ex-Japan	Financials	Insurance	2913371	CNE000001R84	601318 CH

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Hisense Home Appliances	CNY	3.96	4.54	14.1 x	12.0 x	10.5 x	2.6 x	2.1 x	2.1 x	14.7	2	5,543	China (PRC)	Asia ex-Japan	Consumer Discretionary	Household Durables	812007	CNE000000LC9	000921 CS
China Yangtze Power - A	CNY	3.63	3.75	24.5 x	19.7 x	18.8 x	3.1 x	1.4 x	1.4 x	3.4	1	94,620	China (PRC)	Asia ex-Japan	Utilities	Independent Power and Renewable Electricity Producers	1709236	CNE000001G87	600900 CH
Intesa SanPaolo	EUR	8.77	9.15	9.4 x	8.0 x	7.7 x	1.2 x	1.4 x	1.4 x	4.4	6	76,648	Italy	Europe	Financials	Banks	575913	IT0000072618	ISP IM
Repsol SA	EUR	7.79	8.43	3.2 x	4.3 x	4.9 x	0.5 x	3.0 x	2.4 x	8.1	2	14,729	Spain	Europe	Energy	Oil, Gas & Consumable Fuels	675467	ES0173516115	REP SM
BAWAG Group	EUR	7.45	8.14	9.0 x	8.0 x	7.1 x	1.4 x	1.7 x	1.7 x	9.3	1	5,823	Austria	Europe	Financials	Banks	38689106	AT0000BAWAG2	BG AV
BNP Paribas	EUR	7.36	7.84	8.7 x	6.8 x	6.3 x	0.6 x	2.0 x	2.0 x	6.6	1	79,954	France	Europe	Financials	Banks	123397	FR0000131104	BNP FP
ING GROEP	EUR	6.50	6.82	7.6 x	7.9 x	7.6 x	1.0 x	1.9 x	1.9 x	4.9	2	55,015	Netherlands	Europe	Financials	Banks	33292346	NL0011821202	INGA NA
AXA	EUR	6.22	6.71	10.5 x	9.8 x	8.8 x	1.6 x	1.6 x	1.7 x	7.8	4	81,523	France	Europe	Financials	Insurance	486352	FR0000120628	CS FP
Erste Bank	EUR	6.00	6.44	7.2 x	6.9 x	7.2 x	1.0 x	2.4 x	2.1 x	7.3	1	21,083	Austria	Europe	Financials	Banks	728952	AT0000652011	EBS AV
Gecina	EUR	5.54	5.86	16.7 x	15.7 x	14.5 x	0.7 x	1.2 x	1.2 x	5.9	2	8,032	France	Europe	Real Estate	Office REITs	1753313	FR0010040865	GFC FP
Elisa Oyj	EUR	5.33	5.53	18.6 x	18.4 x	17.4 x	5.6 x	1.0 x	1.0 x	3.9	3	7,588	Finland	Europe	Communication Services	Diversified Telecommunication Services	813397	FI0009007884	ELISA FH
WDP NV/SA	EUR	5.29	5.51	15.9 x	15.2 x	14.6 x	1.1 x	1.2 x	1.2 x	4.3	1	5,453	Belgium	Europe	Real Estate	Industrial REITs	51578168	BE0974349814	WDP BB
TotalEnergies	EUR	5.25	5.63	6.9 x	8.0 x	7.8 x	1.3 x	2.4 x	2.3 x	7.2	3	150,793	France	Europe	Energy	Oil, Gas & Consumable Fuels	524773	FR0000120271	TTE FP
Allianz	EUR	5.09	5.57	13.0 x	11.8 x	10.9 x	2.0 x	1.7 x	1.6 x	9.5	6	124,360	Germany	Europe	Financials	Insurance	322646	DE0008404005	ALV GR
Eiffage	EUR	4.92	5.25	8.0 x	8.0 x	7.5 x	1.1 x	2.5 x	2.6 x	6.5	4	8,831	France	Europe	Industrials	Construction & Engineering	76058	FR0000130452	FGR FP
Michelin	EUR	4.91	5.33	11.2 x	9.5 x	8.9 x	1.2 x	2.1 x	2.1 x	8.4	1	23,555	France	Europe	Consumer Discretionary	Automobile Components	119105381	FR001400AJ45	ML FP
URW	EUR	4.74	5.84	8.0 x	7.9 x	8.0 x	0.7 x	2.7 x	2.1 x	23.3	1	11,644	France	Europe	Real Estate	Retail REITs	41347206	FR0013326246	URW FP

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Vinci	EUR	4.58	5.00	12.3 x	12.2 x	11.2 x	1.9 x	1.8 x	1.8 x	9.1	5	62,562	France	Europe	Industrials	Construction & Engineering	508670	FR0000125486	DG FP
Pirelli	EUR	4.41	5.26	10.8 x	9.8 x	8.6 x	0.9 x	2.3 x	2.2 x	19.5	1	5,602	Italy	Europe	Consumer Discretionary	Automobile Components	38347485	IT0005278236	PIRC IM
Iberdrola	EUR	4.35	4.58	18.4 x	16.5 x	15.8 x	1.7 x	1.4 x	1.4 x	5.3	4	93,394	Spain	Europe	Utilities	Electric Utilities	2969533	ES0144580Y14	IBE SM
Andritz	EUR	4.34	4.69	11.7 x	11.4 x	10.4 x	2.5 x	2.0 x	2.1 x	8.0	2	6,560	Austria	Europe	Industrials	Machinery	1130459	AT0000730007	ANDR AV
E.ON	EUR	4.31	4.48	10.8 x	11.5 x	11.7 x	2.0 x	2.0 x	1.9 x	3.9	7	36,067	Germany	Europe	Utilities	Multi-Utilities	4334819	DE000ENAG999	EOAN GR
Eramet	EUR	4.21	4.67	14.5 x	11.5 x	8.1 x	0.8 x	2.1 x	2.6 x	11.0	2	1,696	France	Europe	Materials	Metals & Mining	379923	FR0000131757	ERA FP
Societe Generale	EUR	4.19	5.58	10.9 x	5.8 x	4.8 x	0.3 x	4.1 x	3.7 x	33.0	3	20,514	France	Europe	Financials	Banks	519928	FR0000130809	GLE FP
Merlin Properties SOCIMI S.A	EUR	4.00	4.14	18.2 x	19.0 x	18.5 x	0.8 x	1.3 x	1.3 x	3.5	3	6,518	Spain	Europe	Real Estate	Diversified REITs	24705819	ES0105025003	MRL SM
Stroeer	EUR	3.84	4.57	25.3 x	17.6 x	13.9 x	6.0 x	1.5 x	1.6 x	18.7	2	3,336	Germany	Europe	Communication Services	Media	11458764	DE0007493991	SAX GY
CTP NV	EUR	3.77	4.29	21.7 x	19.1 x	16.9 x	1.0 x	1.4 x	1.4 x	13.8	1	8,120	Netherlands	Europe	Real Estate	Real Estate Management & Development	110623608	NL00150006R6	CTPNV NA
Hannover Re	EUR	3.52	3.81	16.2 x	12.8 x	12.1 x	2.6 x	2.2 x	2.2 x	8.5	2	32,051	Germany	Europe	Financials	Insurance	1115829	DE0008402215	HNR1 GR
Muenchener Rueckversicherungs	EUR	3.51	3.75	13.9 x	10.6 x	10.1 x	2.0 x	2.7 x	2.6 x	6.8	3	67,696	Germany	Europe	Financials	Insurance	341960	DE0008430026	MUV2 GR
Imperial Brands	GBP	6.70	7.08	8.2 x	7.8 x	7.1 x	3.3 x	1.9 x	2.0 x	5.6	4	25,028	United Kingdom	Europe	Consumer Staples	Tobacco	517719	GB0004544929	IMB LN
BP PLC	GBP	5.89	6.31	6.4 x	8.4 x	7.6 x	1.2 x	2.0 x	2.1 x	7.2	6	83,799	United Kingdom	Europe	Energy	Oil, Gas & Consumable Fuels	844183	GB0007980591	BP/ LN
Admiral Group	GBP	5.75	6.76	23.1 x	15.8 x	13.5 x	6.8 x	1.1 x	1.1 x	17.6	3	10,235	United Kingdom	Europe	Financials	Insurance	1956510	GB00B02J6398	ADM LN
British Land	GBP	5.49	5.75	14.6 x	14.7 x	13.9 x	0.7 x	1.2 x	1.2 x	4.8	5	5,394	United Kingdom	Europe	Real Estate	Diversified REITs	374930	GB0001367019	BLND LN
Lloyds Banking Group	GBP	5.36	5.70	7.7 x	8.4 x	8.1 x	0.9 x	2.2 x	2.2 x	6.1	3	45,879	United Kingdom	Europe	Financials	Banks	23800	GB0008706128	LLOY LN

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J Sainsbury PLC	Gbp	5.03	5.29	12.6 x	12.3 x	11.1 x	0.9 x	1.6 x	1.7 x	5.0	2	8,248	United Kingdom	Europe	Consumer Staples	Consumer Staples Distribution & Retail	1880356	GB00B019KW72	SBRY LN
Shell	Gbp	4.18	4.43	7.7 x	8.3 x	8.7 x	1.1 x	2.9 x	2.6 x	5.9	3	206,620	United Kingdom	Europe	Energy	Oil, Gas & Consumable Fuels	115606002	GB00BP6MXD84	SHEL LN
Tesco	Gbp	3.79	4.09	15.1 x	13.2 x	12.2 x	2.0 x	2.0 x	2.0 x	8.1	7	31,131	United Kingdom	Europe	Consumer Staples	Consumer Staples Distribution & Retail	59640837	GB00BLGZ9862	TSCO LN
Barclays PLC	Gbp	3.56	3.83	9.0 x	7.1 x	6.0 x	0.6 x	4.0 x	4.3 x	8.0	8	45,427	United Kingdom	Europe	Financials	Banks	1399446	GB0031348658	BARC LN
China Mobile (HK) Ltd	HKD	7.19	7.70	10.8 x	10.2 x	9.7 x	1.0 x	1.4 x	1.3 x	7.1	2	199,196	Hong Kong	Asia ex-Japan	Communication Services	Wireless Telecommunication Services	1099448	HK0941009539	941 HK
China Communications Construction	HKD	6.97	7.79	3.4 x	3.1 x	2.9 x	0.3 x	4.6 x	4.4 x	11.8	1	11,144	China (PRC)	Asia ex-Japan	Industrials	Construction & Engineering	2806509	CNE1000002F5	1800 HK
China Resources Power	HKD	6.05	7.00	8.4 x	6.4 x	5.6 x	1.0 x	2.6 x	2.5 x	15.7	2	11,947	Hong Kong	Asia ex-Japan	Utilities	Independent Power and Renewable Electricity Producers	1711207	HK0836012952	836 HK
China Telecom	HKD	5.77	6.02	12.9 x	11.7 x	10.9 x	0.8 x	1.5 x	1.5 x	4.3	1	54,283	Hong Kong	Asia ex-Japan	Communication Services	Diversified Telecommunication Services	1504437	CNE1000002V2	728 HK
China Merchants Bank	HKD	5.56	5.78	6.5 x	6.4 x	6.1 x	0.9 x	2.8 x	2.8 x	4.0	2	128,513	Hong Kong	Asia ex-Japan	Financials	Banks	2690650	CNE1000002M1	3968 HK
WH GROUP	HKD	5.09	5.68	16.4 x	8.5 x	7.6 x	1.0 x	2.3 x	2.3 x	11.7	1	10,368	Hong Kong	Asia ex-Japan	Consumer Staples	Food Products	24222514	KYG960071028	288 HK
Hisense Home Appliances-H	HKD	4.98	5.71	11.3 x	9.6 x	8.4 x	2.1 x	2.1 x	2.1 x	14.7	1	4,409	China (PRC)	Asia ex-Japan	Consumer Discretionary	Household Durables	494847	CNE100000353	921 HK
PICC Property and Casualty	HKD	4.75	5.00	10.5 x	8.7 x	8.1 x	1.0 x	2.4 x	2.5 x	5.3	1	36,064	China (PRC)	Asia ex-Japan	Financials	Insurance	1704958	CNE100000593	2328 HK
Sun Hung Kai Properties Ltd	HKD	4.41	4.74	10.3 x	11.3 x	10.4 x	0.4 x	2.0 x	2.0 x	7.5	2	31,732	Hong Kong	Asia ex-Japan	Real Estate	Real Estate Management & Development	421886	HK0016000132	16 HK
Great Wall Motor	HKD	4.14	4.90	23.7 x	8.9 x	7.7 x	1.4 x	2.7 x	2.7 x	18.6	2	15,809	Hong Kong	Asia ex-Japan	Consumer Discretionary	Automobiles	1733905	CNE100000338	2333 HK
Samsonite International S.A.	HKD	3.94	4.30	9.0 x	9.5 x	8.8 x	2.1 x	2.7 x	2.6 x	9.2	1	3,487	Hong Kong	Asia ex-Japan	Consumer Discretionary	Textiles, Apparel & Luxury Goods	13120238	LU0633102719	1910 HK
China Life Insurance	HKD	3.51	3.77	9.5 x	8.2 x	7.1 x	0.8 x	3.5 x	3.7 x	7.6	2	61,176	China (PRC)	Asia ex-Japan	Financials	Insurance	1732694	CNE1000002L3	2628 HK
Bank Rakyat Indonesia	IDR	6.83	7.28	12.0 x	11.8 x	10.7 x	2.2 x	1.2 x	1.3 x	6.6	1	45,984	Indonesia	Asia ex-Japan	Financials	Banks	12284023	ID1000118201	BBRI JJ

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AKR Corporindo	IDR	6.37	6.99	10.1 x	10.6 x	9.8 x	2.3 x	1.5 x	1.5 x	9.7	1	1,781	Indonesia	Asia ex-Japan	Energy	Oil, Gas & Consumable Fuels	3185018	ID1000106701	AKRA JJ
Bank Mandiri	IDR	5.04	5.46	11.9 x	11.6 x	10.5 x	2.3 x	1.7 x	1.8 x	8.2	5	41,651	Indonesia	Asia ex-Japan	Financials	Banks	1620339	ID1000095003	BMRI JJ
Bank Negara Indonesia	IDR	4.94	5.44	10.1 x	9.6 x	8.4 x	1.3 x	2.1 x	2.2 x	10.2	2	13,474	Indonesia	Asia ex-Japan	Financials	Banks	1726301	ID1000096605	BBNI JJ
Japan Tobacco	JPY	4.96	5.22	15.1 x	14.6 x	13.6 x	1.8 x	1.4 x	1.4 x	4.9	3	47,751	Japan	Asia Pacific	Consumer Staples	Tobacco	263668	JP3726800000	2914 JP
Sumitomo Mitsui Financial Group	JPY	3.59	3.97	12.8 x	10.8 x	9.8 x	0.8 x	2.6 x	2.6 x	10.6	6	79,541	Japan	Asia Pacific	Financials	Financial Services	1479596	JP3890350006	8316 JP
Sekisui House	JPY	3.53	4.10	11.9 x	11.2 x	9.7 x	1.3 x	2.5 x	2.5 x	15.9	3	15,690	Japan	Asia Pacific	Consumer Discretionary	Household Durables	763254	JP3420600003	1928 JP
Public Bank	MYR	4.71	5.03	12.8 x	12.3 x	11.6 x	1.5 x	1.7 x	1.7 x	6.9	1	19,724	Malaysia	Asia ex-Japan	Financials	Banks	779026	MYL129500004	PBK MK
Norsk Hydro	NOK	4.10	5.98	16.1 x	14.8 x	9.1 x	1.3 x	1.6 x	1.8 x	45.7	5	12,337	Norway	Europe	Materials	Metals & Mining	599373	NO0005052605	NHY NO
Huaneng Power - A	RMB	4.15	4.37	20.8 x	10.6 x	9.4 x	1.4 x	2.3 x	2.4 x	5.4	1	16,047	China (PRC)	Asia ex-Japan	Utilities	Independent Power and Renewable Electricity Producers	1327196	CNE000001998	600011 CH
Starhub	SGD	5.96	6.51	14.9 x	13.1 x	11.8 x	3.9 x	1.3 x	1.3 x	9.1	1	1,587	Singapore	Asia ex-Japan	Communication Services	Wireless Telecommunication Services	2979954	SG1V12936232	STH SP
DBS Group Holdings Ltd	SGD	5.71	6.26	10.9 x	10.3 x	10.4 x	1.7 x	1.7 x	1.5 x	9.7	3	84,348	Singapore	Asia ex-Japan	Financials	Banks	824243	SG1L01001701	DBS SP
First Resources	SGD	5.47	5.69	11.6 x	9.7 x	9.5 x	1.3 x	1.9 x	1.8 x	3.9	1	1,761	Singapore	Asia ex-Japan	Consumer Staples	Food Products	3602454	SG1W35938974	FR SP
ComfortDelgro	SGD	5.40	5.88	17.4 x	14.8 x	13.4 x	1.1 x	1.3 x	1.3 x	8.8	1	2,379	Singapore	Asia ex-Japan	Industrials	Ground Transportation	1561746	SG1N31909426	CD SP
Wilmar International Limited	SGD	4.92	5.43	9.9 x	9.8 x	9.2 x	0.7 x	2.1 x	2.0 x	10.2	1	14,973	Singapore	Asia ex-Japan	Consumer Staples	Food Products	2390098	SG1T56930848	WIL SP
MPLX LP	USD	8.09	8.76	11.6 x	10.3 x	10.0 x	3.2 x	1.2 x	1.1 x	8.3	2	44,834	United States of America	North America	Energy	Oil, Gas & Consumable Fuels	19034390	US55336V1008	MPLX US
Energy Transfer LP	USD	7.83	8.15	15.1 x	12.3 x	11.0 x	1.6 x	1.0 x	1.1 x	4.1	2	56,296	United States of America	North America	Energy	Oil, Gas & Consumable Fuels	2278397	US29273V1008	ET US
Enterprise Products Partners	USD	7.24	7.57	11.5 x	10.8 x	10.1 x	2.2 x	1.3 x	1.3 x	4.6	1	63,047	United States of America	North America	Energy	Oil, Gas & Consumable Fuels	938672	US2937921078	EPD US

Stock Name	Currency	Dividend yield 2024E %	Dividend yield 2025E %	P/E 2023	P/E 2024E	P/E 2025E	P/B 2024E	Dividend cover 2024E	Dividend cover 2025E	Dividend growth % 2025E	# of EPLs	Market Cap (USDm)	Market	Region	GICS 1	GICS 3	Valor	ISIN	Bloomberg Ticker
ONEOK Inc.	USD	4.12	4.27	17.6 x	19.1 x	15.8 x	3.3 x	1.3 x	1.5 x	3.7	3	56,457	United States of America	North America	Energy	Oil, Gas & Consumable Fuels	725172	US6826801036	OKE US
Best Buy Co. Inc.	USD	4.06	4.28	14.5 x	14.8 x	13.5 x	6.1 x	1.7 x	1.7 x	5.4	1	19,901	United States of America	North America	Consumer Discretionary	Specialty Retail	912551	US0865161014	BBY US
Phillips 66	USD	3.51	3.69	8.1 x	16.7 x	11.7 x	1.9 x	1.7 x	2.3 x	5.2	1	53,648	United States of America	North America	Energy	Oil, Gas & Consumable Fuels	18376318	US7185461040	PSX US

Sources: Factset estimates as on 28 October 2024, UBS CIO

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